



# COVE Meeting

CITIZENS' CONSTRUCTION OVERSIGHT AND VALUE ENGINEERING

October 16, 2014

# COVE Meeting Agenda

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Thursday, October 16, 2014 @ 8:00 a.m.  
Facilities Services - Building 200  
6501 Magic Way, Orlando, Florida 32809

- I. **Call to Order and Approval of September 2014 COVE Meeting Minutes** – Egerton Van den Berg - Chairman ----- Pg. 1-4
  
- II. **Departmental Report**
  - a. **Finance Report** - Rick Collins and Judith Padres ----- Pg.5-9
  - b. **Project Status** - Jeff Hart and Regina Frazier-Thomas --- Pg. 10-11
  - c. **M/WBE Subcommittee Report** - Joycelyn Henson ----- Pg. 12-13
  - d. **Change Order Reports** - Roberto Pacheco ----- Pg. 14-20
  
- III. **Presentations**
  - a. **Advance Planning Update** - Sandy Simpson
  - b. **Portable Information** - Mike Winter
  
- IV. **Discussion and Adjournment** ----- Pg.21

# COVE Meeting Minutes

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The Construction Oversight and Value Engineering Committee (COVE) monthly meeting convened on Thursday September 18, 2014 at 8:10 a.m., at Facilities Services, 6501 Magic Way, Bldg. 200, and Orlando, Florida 32809.

**COVE Members in Attendance:** Egerton van den Berg, Derryl Benton, Ernesto Gonzalez-Chavez, James Knapp, Pat Knipe, and Stuart Kramer.

**OCPS Presenters:** Faz Ali, Regina Frazier-Thomas, Basem Ghneim, Thomas Moore, Roberto Pacheco, Sandy Simpson, and Mike Winter.

**OCPS Team in Attendance:** John Morris, Eileen Fernandez, Laura Kelly, Toni Greene, Mayra Monge (as scribe).

## Call to Order

A quorum was established and Egerton van den Berg, Chairman, called the meeting to order at 8:10 a.m.

## Approval of Minutes

The minutes from June 19, 2014 were presented and approved unanimously by the Committee.

Additionally, Eileen Fernandez introduced Laura Kelly as the new Facilities Staff Attorney.

## Project Status

Regina Frazier-Thomas and Basem Ghneim provided a monthly status update for new/replacement and comprehensive projects. Regina Frazier-Thomas explained that there are new projects that entered the planning phase, many projects moved to close-out, and University HS is closed (7/29/14 Board Meeting).

Basem Ghneim provided a monthly status update for new/replacement and comprehensive projects. He informed the Committee that 13 projects achieved full or partial occupancy during the summer. Basem Ghneim also stated that out of the 6 hard bid projects, OCPS achieved occupancy of 4 and received NTP construction for 2 more projects, all during the summer.

Ernesto Gonzalez-Chavez requested a CM vs Hard Bid cost analysis, specifically a comparison of management fees.

Mr. Benton asked about removing the column F1 “Original 2006 Board Adopted Budget” from the Project Status Summary Report. Regina Frazier-Thomas explained that the column is shown for historical reference per the Superintendent, but if COVE members request and the Superintendent approves that the column is no longer needed, she would remove it.

Mr. Benton inquired that since the economy is recovering if OCPS is receiving more bids and if prices are higher. Mr. Morris explained that OCPS has already seen change with the 13 projects under construction, he also mentioned that labor and material prices are increasing.

Mr. Knipe asked why 85% of OCPS projects are elementary schools. Sandy Simpson and Thomas Moore explained that the way population is growing OCPS needs more elementary schools vs. middle schools and high schools. Also middle schools and high schools have bigger capacity for students. Mr. Gonzalez-Chavez requested a report of data on growth of other urban counties.

### **Change Order Report**

Roberto Pacheco reported that during the months of July and August 2014 there were no significant Change Orders or Amendments equal to, or exceeding \$200,000.

Furthermore, he outlined a list of RFQ’s currently soliciting different services and provided a timeline for each RFQ. The list included: A/E and CM services for Gotha MS and Olympia HS, Colonial HS, Discovery MS and Timber Creek HS, Dream Lake ES, Lockhart ES, and Riverside ES.

Mr. Gonzalez-Chavez asked what percentage were new firms vs. firms that OCPS have seen on previous projects. Roberto Pacheco will provide this information at the next COVE meeting.

Mr. van den Berg asked, of the hard bids projects how many of those firms have done business with the county before. Roberto Pacheco gave some examples of companies that were new and some that OCPS have had on previous projects.

### **Design Guidelines Process and Update Presentation**

Faz Ali provided an overview of the design guidelines update process including: design guidelines development recap, progression and implementation.

Faz informed COVE that from September 12th to 26th the Planning and Design team in conjunction with the Program Management Team will be working to complete the

development of the design guideline draft. Also he mentioned the next 7 projects that will be released will adopt the new design guidelines. He stated that by the end of this year the team will finish the 21<sup>st</sup> Century Learning Study, and that he will present the findings of the study to COVE members early in 2015.

Ernesto Gonzalez-Chavez mentioned about the use of LED lights in schools. Mr. Morris explained that right now OCPS is researching about it.

### **Planning & Governmental Relations Report**

Sandy Simpson and Thomas Moore provided data on Orange County population growth and OCPS enrollment from 1970 to 2014, Orange County and OCPS growth amounts and percentage from 1980 to present, and finally OCPS vs. State Forecasts.

Mr. van den Berg asked Sandy Simpson to present a map of downtown area including OCPS schools and to report back to COVE.

### **Portable Information Presentation**

Mike Winter provided a handout, which identified the installation and removal of portables for completed projects and projects under planning and construction phases. Portable replacement values range, depending on building construction type and age of building.

The handout also included the Total Portable Inventory, which shows that as of September 2014 there are 2,493 portables, out of those 1,156 are owned by OCPS and 1,337 are leased.

Mike Winter will provide a breakdown of portables replacement values by building type, student stations, number of units and square feet at the next meeting.

Mr. Benton would like to know the physical impact of removing all extra portables.

Mr. van den Berg congratulated Mr. Morris and Mike Winter's department for the work done in managing portables.

Mr. Gonzalez-Chavez asked how many modular schools OCPS still has. Portables department will check that number.

## Adjournment

Mr. Morris thanked COVE members on behalf of the Superintendent for their support of the Half Penny Sales Tax extension. Mr. van den Berg congratulated Superintendent, Mr. Morris and his staff on a job well done.

Mr. Benton asked for a report of what the Half Penny Tax approval will allow OCPS to achieve.

There being no further business the meeting was adjourned at 10:05 a.m.

The next meeting will be on Thursday, October 16, 2014, at 8 a.m., at Facilities Services, 6501 Magic Way, Bldg. 200, Orlando, Florida 32809.

### Minutes Authenticated by:

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**Egerton van den Berg**  
Chairman COVE Committee

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Date of approval

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**Laura Kelly**  
Legal Services Facilities

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Date of approval

**FY2015 Sales Tax Forecast Compared To Collections**  
**For Collections Received For The Period June 1, 2014 - May 31, 2015**

	Fiscal Year 2003 Actual Collections	Fiscal Year 2004 Actual Collections	Fiscal Year 2014 Actual Collections	Fiscal Year 2015 Projected Collections	Fiscal Year 2015 Actual Collections	Date Received	Actual vs Projection				Actual vs Prior Year			
							Difference Monthly	% Difference Monthly	Difference Year To Date	% Difference Year To Date	Difference With Prior Year	% Difference With Prior Year	Cum Difference With Prior Year	% Cum Difference With Prior Year
June		11,205,446.59	15,866,254.38	15,862,322.00	16,335,673.86	8/25/2014	473,351.86	2.98%	473,351.86	2.98%	1,572,349.99	10.65%	1,572,349.99	10.65%
Quarter - Distribution		1,345,698.40	1,933,654.14	1,881,618.00	2,208,835.82	8/11/2014	327,217.82	17.39%	800,569.68	4.51%	393,854.21	21.70%	1,966,204.20	11.86%
July		11,646,251.61	14,930,211.27	15,090,091.00	15,529,401.56	9/29/2014	439,310.56	2.91%	1,239,880.24	3.78%	1,398,532.01	9.90%	3,364,736.21	10.96%
August		9,130,292.25	14,259,501.78	14,150,711.00			0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
Quarter - Total	-	33,327,688.85	46,989,621.57	46,984,742.00	34,073,911.24				-	0.00%			-	0.00%
September		10,037,231.30	13,629,513.88	14,070,865.00			0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
Quarter - Distribution		845,522.00	1,979,482.66	1,893,914.00			0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
October		10,317,751.52	15,008,501.36	14,815,737.00			0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
November		10,513,227.39	15,011,511.00	15,254,231.00			0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
Quarter - Total	-	31,713,732.21	45,629,008.90	46,034,747.00	-				-	0.00%			-	0.00%
First 1/2 Year Total	-	65,041,421.06	92,618,630.47	93,019,489.00	34,073,911.24				-	0.00%			-	0.00%
December		15,154,368.15	17,100,719.77	16,984,104.00			0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
Quarter - Distribution		878,177.96	2,169,931.40	2,015,817.00			0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
January	8,434,377.20	10,203,094.22	15,342,058.35	15,275,904.00			0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
February	9,717,776.32	10,874,247.26	15,331,636.22	15,120,104.00			0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
Quarter - Total	18,152,153.52	37,109,887.59	49,944,345.74	49,395,929.00	-				-	0.00%			-	0.00%
3/4 Year Total	18,152,153.52	102,151,308.65	142,562,976.21	142,415,418.00	34,073,911.24				-	0.00%			-	0.00%
March	10,192,989.09	12,668,519.34	17,657,566.78	17,815,148.00			0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
Quarter - Distribution	529,671.86	1,172,338.97	2,255,244.88	2,150,124.00			0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
April	9,677,365.44	11,227,185.35	16,551,559.76	16,028,309.00			0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
May	10,290,559.66	11,482,103.73	14,676,469.16	14,773,032.00			0.00	0.00%	-	0.00%	0.00	0.00%	-	0.00%
Quarter - Total	30,690,586.05	36,550,147.39	51,140,840.58	50,766,613.00	-				-	0.00%			-	0.00%
Second 1/2 Year Total	48,842,739.57	73,660,034.98	101,085,186.32	100,162,542.00	-				-	0.00%			-	0.00%
Annual Total	\$ 48,842,739.57	\$ 138,701,456.04	\$ 193,703,816.79	\$ 193,182,031.00	\$ 34,073,911.24				-	0.00%			-	0.00%

**2014-2015 Sales Tax Referendum Projects and Expenditure/Commitment History to Date**  
**October 7th, 2014**

**Project History from FY2003 to Present**

School Name	Project Type	Funding	Architect	Contractor	Fiscal Years 2003-2014 Expenditures	FY2015 Current Budget	15 Pre-Enc	15 Enc	15 Exp	Balance	Year Scheduled to Open	Project Status
<b>Projects In Progress</b>												
2-K8-E-1 Wedgefield Area	New School	Impact			\$ 325,371	\$ 35,458,629	\$ -	\$ 1,727,163	\$ 101,273	\$ 33,630,193	2016	Planning
21-M-E-2 Avalon Park Area	New School	Impact			\$ 8,251	\$ 35,680,046	\$ -	\$ 6,532	\$ 9,778	\$ 35,663,736	2016	Planning
27-H-W-4 Beck Property/535 N Fiquette	New School	Impact			\$ 177,436	\$ 10,165,627	\$ -	\$ 21,965	\$ 7,070	\$ 10,136,592	2017	Planning
41-E-SE-2 Eagle Creek Area	New School	Impact			\$ 425,025	\$ 15,517,975	\$ -	\$ 9,160,607	\$ 803,679	\$ 5,553,689	2015	Construction
52-M-SE-2 Lake Nona MS	New School	Impact			\$ -	\$ 1,500,000	\$ -	\$ -	\$ -	\$ 1,500,000	2017	Planning
63-E-W-4 Summerport	New School	Impact			\$ 391,857	\$ 15,806,143	\$ -	\$ 9,278,107	\$ 635,315	\$ 5,892,720	2015	Construction
81-E-SW-5 Millenia Gardens	New School	Impact			\$ 103,033	\$ 1,358,967	\$ -	\$ 43,317	\$ 18,634	\$ 1,297,016	2016	Planning
Oakridge HS	Compreh	09COPS	Schenkel Shultz	Wharton Smith	\$ 70,092,017	\$ 3,623,793	\$ -	\$ 1,406,486	\$ (1,760,255)	\$ 3,977,562	2014	Complete
Shingle Creek ES	Compreh	COPS			\$ 10,515,762	\$ 3,189,863	\$ -	\$ 1,166,680	\$ 1,133,834	\$ 889,349	2014	Construction
Westridge MS	Compreh	2009 QSCB	Zyscovich	PPI Constr Mgmt	\$ 10,282,318	\$ -	\$ -	\$ -	\$ -	\$ -	2014	Construction

**Site Acquisition and Related Site Costs for Projects in Progress**

2-K8-E-1 Wedgefield Area	New School	Impact			\$ 665	\$ 473	\$ -	\$ -	\$ 473	\$ -	2016	Planning
21-M-E-2 Avalon Park Area	New School	Impact			\$ 1,829	\$ 6,703	\$ -	\$ -	\$ -	\$ 6,703	2016	Planning
27-H-W-4 Beck Property/535 N Fiquette	New School	Impact			\$ 8,101,048	\$ 11,725	\$ -	\$ -	\$ 9,924	\$ 1,800	2017	Planning
41-E-SE-2 Eagle Creek Area	New School	Impact			\$ 26,831	\$ 265	\$ -	\$ -	\$ 265	\$ -	2015	Construction
52-M-SE-2 Lake Nona MS	New School	Impact			\$ -	\$ 2,800	\$ -	\$ -	\$ 2,800	\$ -		Planning
63-E-W-4 Summerport	New School	Impact			\$ 1,609	\$ -	\$ -	\$ -	\$ -	\$ -		
81-E-SW-5 Millenia Gardens	New School	Impact			\$ 37,954	\$ 43,505	\$ -	\$ -	\$ 43,458	\$ 46	2016	Planning
Oak Ridge HS		09 COPS	Schenkel Shultz	Wharton Smith	\$ 6,473,615	\$ -	\$ -	\$ -	\$ -	\$ -	2014	Complete

**Projects Completed**

Andover ES	New School	05 COPS	Schenkel Shultz	Walker & Co.	\$ 13,610,099	\$ -	\$ -	\$ -	\$ -	\$ -	2005	
Apopka ES Addn	Addition	SIT	McCree/Design Build	McCree	\$ 5,008,744	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Apopka HS	Replace.	07COPS	Schenkel Shultz	Skanska/JCB	\$ 86,969,212	\$ -	\$ -	\$ -	\$ -	\$ -	2010	
Arbor Ridge	Compreh	2010 QSCB	Schenkel Shultz	Mills Gilbaine	\$ 12,118,554	\$ -	\$ -	\$ -	\$ -	\$ -	2014	
Audubon Park ES Relief	New School	07 COPS	Schenkel Shultz	Balfour Beatty	\$ 16,538,765	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Avalon Center for Technical Excellence	New School	07 COPS	Reynolds, Smith and Hills	Avalon Park Foundation	\$ 16,399,477	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Avalon MS	New School	Class Size	Developer/jBeat Kahli	Williams Constr.	\$ 31,407,200	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Bridgewater MS	New School	Impact	Schenkel Shultz	Skanska/JCB	\$ 32,320,221	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Castle Creek ES	New School	06 COPS	Schenkel Shultz	PPI/ACE	\$ 17,110,375	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Chickasaw ES	Addition	Class Size	Design Build	McCree	\$ 5,137,135	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Eagles Nest ES	New School	Impact	Schenkel Shultz	Construct Two	\$ 12,064,747	\$ -	\$ -	\$ -	\$ -	\$ -	2004	
East Lake ES	New School	02 COPS	Schenkel Shultz	PPI Constr Mgmt	\$ 14,051,480	\$ -	\$ -	\$ -	\$ -	\$ -	2005	
East River HS	New School	07 COPS	Schenkel Shultz	J.A Cummings	\$ 79,017,222	\$ -	\$ -	\$ -	\$ -	\$ -	2009	
Eccleston ES	Compreh	2010 QSCB	Rhodes and Brito Architects	Williams Company	\$ 10,538,775	\$ -	\$ -	\$ -	\$ -	\$ -	2014	
Edgewater HS	Compreh	09 COPS/CIT	C.T. Hsu	WG Mills	\$ 88,683,154	\$ 417,592	\$ -	\$ 43,464	\$ -	\$ 374,127	2011	
Forsyth ES	New School	Impact/Class Size	Schenkel Shultz	Construct Two	\$ 16,763,485	\$ -	\$ -	\$ -	\$ -	\$ -	2010	



**2014-2015 Sales Tax Referendum Projects and Expenditure/Commitment History to Date**  
**October 7th, 2014**

**Project History from FY2003 to Present**

School Name	Project Type	Funding	Architect	Contractor	Fiscal Years 2003-2014 Expenditures	FY2015 Current Budget	15 Pre-Enc	15 Enc	15 Exp	Balance	Year Scheduled to Open	Project Status
Freedom MS	New School	Impact	Schenkel Shultz	PPI/ACE	\$ 31,723,084	\$ -	\$ -	\$ -	\$ -	\$ -	2005	
Gotha MS	Compreh	SIT	Vitetta	McCree/Williams	\$ 1,990,569	\$ -	\$ -	\$ -	\$ -	\$ -	2010	
Hackney Prairie ES	New School	Impact/Class Size	Schenkel Shultz	Walker & Co.	\$ 16,055,039	\$ 88,414	\$ -	\$ 64,889	\$ 8,108	\$ 15,417	2013	
Hunter's Creek ES	Compreh	99 & 02COPS	BRPH	PPI Constr Mgmt	\$ 12,682,594					\$ -	2010	
Keene's Crossing ES	New School	Impact/Class Size	Schenkel Shultz		\$ 16,292,173	\$ -	\$ -	\$ -	\$ (310)	\$ 310	2009	
Odyssey MS	New School	Impact	BRPH	Clark Constr	\$ 22,031,459	\$ -	\$ -	\$ -	\$ -	\$ -	2011	
Lake Nona HS	New School	Impact	Schenkel Shultz	Doster Construction	\$ 75,006,755	\$ -	\$ -	\$ -	\$ -	\$ -	2009	
Legacy MS	New School	Impact	Schenkel Shultz	Walker & Co.	\$ 23,293,106	\$ -	\$ -	\$ -	\$ -	\$ -	2005	
Lockhart MS	Addition	Class Size			\$ 3,448,916	\$ -	\$ -	\$ -	\$ -	\$ -	2009	
Memorial MS	Replace.	COPS	Schenkel Shultz	Balfour Beatty	\$ 35,426,453	\$ -	\$ -	\$ -	\$ -	\$ -	2008	
Metro West ES	Compreh	99COPS/Sales Tax	Starmer Ranaldi	Morganti Group	\$ 645,103	\$ -	\$ -	\$ -	\$ -	\$ -	2010	
Millennia ES	New School	05 COPS/Impact	Schenkel Shultz	Welbro Bldg Corp.	\$ 17,438,874	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Moss Park ES	New School	06COPS	Schenkel Shultz	Welbro Bldg Corp.	\$ 17,008,339	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Ocoee HS	New School	Impact	Schenkel Shultz	Centex Rooney	\$ 50,652,248	\$ -	\$ -	\$ -	\$ -	\$ -	2005	
Olympia HS Addn	Addition	Class Size	Design Build	McCree	\$ 6,306,271	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Riverside ES Addn	Addition	SIT/Class Size	Design Build	McCree	\$ 5,601,837	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Sand Lake ES	New School	Class Size/Impact	Schenkel Shultz	Skanska/JCB	\$ 17,952,688	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
South Creek MS	New School	05 COPS	Schenkel Shultz	J.A Cummings	\$ 27,565,247	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Stone Lakes ES	New School	Impact/07COPS	Developer/Beat Kahli	Avalon Park Foundation	\$ 18,287,864	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Sun Blaze	New School	Impact/QSCB 2010	Schenkel Shultz		\$ 16,880,241	\$ 923,251	\$ -	\$ 39,842	\$ 18,305	\$ 865,104	2013	
Sunridge ES	New School	07 COPS/Impact	Schenkel Shultz	James Pirtle	\$ 13,777,435	\$ 40,121	\$ -	\$ 40,121	\$ -	\$ -	2012	
Sunridge MS	New School	07 COPS/Impact	Schenkel Shultz	James Pirtle	\$ 28,078,979	\$ 37,495	\$ -	\$ 37,495	\$ -	\$ (0)	2012	
Sunset Park ES	New School	06 COPS	Schenkel Shultz	Charles Perry Construction	\$ 14,952,006	\$ -	\$ -	\$ -	\$ -	\$ -	2007	
Timber Lakes ES	New School	Impact	Reynolds, Smith and Hills	Walker & Co.	\$ 16,353,499	\$ -	\$ -	\$ -	\$ -	\$ -	2008	
Union Park MS	Compreh	04 COPS	McCree/Design Build	McCree	\$ 17,168,992	\$ -	\$ -	\$ -	\$ -	\$ -		
Vista Lakes ES	New School	06 COPS	Schenkel Shultz	PSA Constructors	\$ 14,835,682	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Walker MS	Compreh	2009 QSCB	Rhodes & Brito	Walker & Co.	\$ 24,483,684	\$ 89,293	\$ -	\$ 89,293	\$ -	\$ -	2012	
Westbrook ES	New School	Class Size	Schenkel Shultz	Construct Two	\$ 17,067,005	\$ -	\$ -	\$ -	\$ -	\$ -	2008	
West Creek ES	New School	02 COPS	Schenkel Shultz	Centex Rooney	\$ 23,170,612	\$ -	\$ -	\$ -	\$ -	\$ -	2004	
West Oak ES	New School	SIT/Impact	Schenkel Shultz	PPI Constr Mgmt	\$ 12,216,771	\$ -	\$ -	\$ -	\$ -	\$ -	2004	
West Orange HS	Replace.	06COPS	Schenkel Shultz	Clark Construction	\$ 81,009,345	\$ -	\$ -	\$ -	\$ -	\$ -	2009	
Wetherbee ES	New School	Impact	BRPH	Skanska/JCB	\$ 14,072,204	\$ -	\$ -	\$ -	\$ -	\$ -	2011	
Whispering Oak El Relief	New School	02COPS	Schenkel Shultz	Hunt Gomez Construction	\$ 13,444,400	\$ -	\$ -	\$ -	\$ -	\$ -	2005	
Windermere ES	Compreh	04 COPS	McCree/Design Build	McCree	\$ 3,145,988	\$ -	\$ -	\$ -	\$ -	\$ -	2008	
Winegard ES	Compreh	CIT	McCree/Design Build	McCree	\$ 5,254,897	\$ 235,456	\$ -	\$ 80,916	\$ 4,800	\$ 149,740	2012	
Wolf Lake ES	New School	06 COPS	Schenkel Shultz	J.A Cummings	\$ 14,850,299	\$ -	\$ -	\$ -	\$ -	\$ -	2006	

**2014-2015 Sales Tax Referendum Projects and Expenditure/Commitment History to Date  
October 7th, 2014**

**Project History from FY2003 to Present**

School Name	Project Type	Funding	Architect	Contractor	Fiscal Years 2003-2014 Expenditures	FY2015 Current Budget	15 Pre-Enc	15 Enc	15 Exp	Balance	Year Scheduled to Open	Project Status
Wolf Lake MS	New School	Class Size	Schenkel Shultz	J.A Cummings	\$ 28,625,324	\$ -	\$ -	\$ -	\$ -	\$ -	2006	
Wyndam Lakes ES	New School	06 COPS	Schenkel Shultz	Skanska/JCB	\$ 15,375,383	\$ -	\$ -	\$ -	\$ -	\$ -	2006	

**2014-2015 Sales Tax Referendum Projects and Expenditure/Commitment History to Date**  
October 7th, 2014

PrtY	School Name	Architect	Contractor	Fiscal Years 2003-2014 Expenditures	FY2015 Current Budget	15 Pre-Enc	15 Enc	15 Exp	Balance	Project Status
1	Meadowbrook Middle	Schenkel Shultz	H.C. Beck	\$ 26,049,489					\$ -	Complete
2	Liberty Middle	Hunton Brady Architects	Ajax Corporation	\$ 17,662,038					\$ -	Complete
3	McCoy Elementary	Schenkel Shultz	Turner Construction	\$ 14,533,402					\$ -	Complete
4	Jackson Middle	Rhodes and Brito Architects	Centex Rooney	\$ 20,067,753					\$ -	Complete
5	Windy Ridge K-8	BRPH Architects	Wharton Smith	\$ 26,815,040					\$ -	Complete
6	Colonial 9th Grade Center	Starmer Ranaldi	Skanska/JCB	\$ 25,576,872					\$ -	Complete
7	Ridgewood Park Elementary	Vitetta Group	Barton Malow	\$ 17,592,971					\$ -	Complete
8	Tildenville Elementary	Hanson Professional Svs	Biltmore Construction	\$ 12,034,843					\$ -	Complete
9	Bonneville Elementary	Stottler Stagg	Welbro Bldg Corp.	\$ 14,177,594					\$ -	Complete
10	Bay Meadows Elementary	Starmer Ranaldi	Wharton Smith	\$ 16,276,478					\$ -	Complete
11	Cheney Elementary	Reynolds, Smith & Hills	Williams Company	\$ 14,436,372					\$ -	Complete
12	Catalina Elementary	Schenkel Shultz	Walker & Company	\$ 16,628,351					\$ -	Complete
13	Sadler Elementary	C.T Hsu	Morganti Group	\$ 17,127,955					\$ -	Complete
14	Union Park Middle	C.T Hsu	McCree	\$ 3,882,638					\$ -	Complete
15	Apopka 9th GC			\$ -					\$ -	Complete/Incl as part of HS
16	Apopka High	Schenkel Shultz	Skanska/JCB	\$ 80,625					\$ -	Complete
17	Windermere Elementary	Harvard Jolly	McCree	\$ 15,267,318					\$ -	Complete
18	Orlo Vista Elementary	Reynolds, Smith & Hills	Williams Construction	\$ 10,853,196					\$ -	Complete
19	Lockhart Middle	Reynolds, Smith & Hills	Barton Malow	\$ 21,698,980					\$ -	Complete
20	Conway Elementary	BRPH Architects	Williams Construction	\$ 15,540,301					\$ -	Complete
21	Robinswood Middle	Rhodes and Brito Architects	Hunt Gomez	\$ 25,225,527					\$ -	Complete
22	Lee Middle	C.T Hsu	Clark Construction	\$ 26,790,976					\$ -	Complete
23	Lakemont Elementary	C.T Hsu	Wharton Smith	\$ 18,086,426					\$ -	Complete
24	West Orange HS			\$ -					\$ -	Compl. Refunded 06 COPS
25	Shenandoah Elementary	Rhodes and Brito Architects	Ruby Builders	\$ 14,120,543					\$ -	Complete
26	Killarney Elementary	Hunton Brady Architects	Wharton Smith	\$ 13,241,138					\$ -	Complete
27	Metro West Elementary	Starmer Ranaldi	Morganti Group	\$ 18,651,509					\$ -	Complete
28	Conway Middle	Vitetta Group	Walker & Company	\$ 24,529,005	\$ 149,402	\$ -	\$ 149,402	\$ -	\$ -	Complete
29	Maitland Middle	Rhodes and Brito Architects	Welbro Bldg Corp.	\$ 24,078,829					\$ -	Complete
30	Palm Lake Elementary	Starmer Ranaldi	Morganti Group	\$ 16,680,694					\$ -	Complete
31	Apopka Middle	BRPH Architects	Williams Company	\$ 30,888,502					\$ -	Complete
32	Columbia Elementary	Schenkel Shultz	Skanska/JCB	\$ 18,015,384					\$ -	Complete
33	Edgewater High	C.T Hsu	WG Mills	\$ 5,945,259					\$ -	Complete
34	Discovery Middle	Vitetta Group	McCree	\$ 4,180,014					\$ -	Complete
35	Winter Park 9th GC	DLR Group	Skanska/JCB	\$ 26,419,994					\$ -	Complete
36	University High	Reynolds, Smith & Hills	Hunt Gomez	\$ 37,591,507	\$ 700,056	\$ -	\$ 471,160	\$ -	\$ 228,895	Complete
37	Walker Middle	Rhodes and Brito Architects	Walker & Company	\$ 3,029,630	\$ 16,224	\$ -	\$ 15,924	\$ -	\$ 300	Complete
38	Lake Sybelia Elementary	Vitetta Group	Williams Company	\$ 10,851,745	\$ 116,513	\$ -	\$ 116,513	\$ -	\$ -	Complete
39	Piedmont Lake Middle	Vitetta Group	Williams Company	\$ 4,079,205	\$ 25,226	\$ -	\$ 25,226	\$ -	\$ -	Complete
40	Dr. Phillips 9th GC			\$ -					\$ -	Incl as part of HS
41	Rosemont ES	Rhodes and Brito Architects	Wharton Smith	\$ 6,837,233					\$ -	Complete
42	Azalea Park ES	Song and Associates	Welbro Bldg Corp.	\$ 14,572,096					\$ -	Complete
43	Hunters Creek ES	BRPH Architects	PPI	\$ 3,313,586					\$ -	Complete
44	Hunters Creek MS	Vitetta Group	Williams Company	\$ 3,400,546	\$ 4,690	\$ -	\$ 4,690	\$ -	\$ -	Complete

**2014-2015 Sales Tax Referendum Projects and Expenditure/Commitment History to Date**  
October 7th, 2014

Prt	School Name	Architect	Contractor	Fiscal Years 2003-2014 Expenditures	FY2015 Current Budget	15 Pre-Enc	15 Enc	15 Exp	Balance	Project Status
45	Waterbridge ES	Stottler Stagg	Walker & Company	\$ 15,684,055					\$ -	Complete
46	Chickasaw ES	Hunton Brady Architects	Walker & Company	\$ 12,246,375					\$ -	Complete
47	Orange Center ES	BRPH Architects	McCree	\$ 10,661,217					\$ -	Complete
48	Riverdale ES	Reynolds, Smith & Hills	Hodges Brothers	\$ 893,641					\$ -	Complete
49	Gotha MS	Vitetta Group	Williams Company	\$ 4,147,754	\$ 35,399	\$ -	\$ 35,399	\$ -	\$ -	Complete
50	Westridge MS	Zyscovich Architects	PPI	\$ 18,929,842	\$ 2,879,840	\$ 128	\$ 135,524	\$ 3,496	\$ 2,740,692	3rd phase
51	Southwood ES	Rhodes and Brito Architects	Wharton Smith	\$ 1,381,936					\$ -	Complete
52	Lakeville ES	Reynolds, Smith & Hills	Wharton Smith	\$ 488,647					\$ -	Complete
53	Pinewood ES	Reynolds, Smith & Hills	R.L. Burns	\$ 368,128					\$ -	Complete
54	Zellwood ES	DLR Group	Balfour Beatty	\$ 16,201,876	\$ 48,125	\$ -	\$ 13,301	\$ 6,000	\$ 28,823	Complete
55	Memorial Middle	Schenkel Shultz	Balfour Beatty	\$ 2,660					\$ -	Complete
56	Cypress Springs ES	Stottler Stagg	Walker & Company	\$ 16,972,062	\$ 99,937	\$ -	\$ 36,515	\$ 8,541	\$ 54,882	Complete
57	Princeton ES	Rhodes and Brito Architects	Doster Constr	\$ 17,753,765	\$ 91,235	\$ -	\$ 51,431	\$ -	\$ 39,804	Complete
58	Dr. Phillips HS	C.T Hsu	J.A. Cummings	\$ 50,946,903	\$ 15,673,097	\$ 115,328	\$ 11,256,320	\$ 1,021,796	\$ 3,279,652	Construction
59	Rock Springs ES	BRPH Architects	Turner Construction	\$ 15,716,696	\$ 5,315	\$ -	\$ 215	\$ 4,800	\$ 300	Complete
60	Aloma ES	Rhodes and Brito Architects	Doster Constr	\$ 11,605,696	\$ 189,304	\$ -	\$ 94,348	\$ -	\$ 94,955	Complete
61	Spring Lake ES	BRPH Architects	Charles Perry	\$ 12,570,414	\$ 2,285,586	\$ -	\$ 808,323	\$ 582,603	\$ 894,660	Construction
62	Arbor Ridge ES	Schenkel Shultz	Mills Gilbaine	\$ 4,455,379	\$ 193,934	\$ -	\$ 178,441	\$ 15,468	\$ 25	Split Funded 2010 QSCB & Sales Tax
63	Little River ES	C.T Hsu	J.A. Cummings	\$ 11,088,956	\$ 2,834,044	\$ -	\$ 1,040,716	\$ 817,923	\$ 975,405	Construction
64	Eccleston ES	Rhodes and Brito Architects	Williams Company	\$ 3,788,477	\$ 711,429	\$ -	\$ 37,285	\$ 10,750	\$ 663,394	Split Funded 2010 QSCB & Sales Tax
65	Evans Ninth GC			\$ -					\$ -	Incl as part of HS
66	Shingle Creek ES	KBJ.Schenkel Shultz	Walbridge Aldinger	\$ 100,952	\$ 1,266,423	\$ -	\$ 381,301	\$ 876,690	\$ 8,433	Split Funded COPS 2009 & Sales Tax
67	Oak Ridge High	Schenkel Shultz	Wharton Smith	\$ 83,300	\$ 495,806	\$ -	\$ 489,472	\$ -	\$ 6,334	Corrective work
68	Dommerich ES	Rhodes and Brito Architects	Welbro Bldg Corp.	\$ 16,685,578					\$ -	Complete
69	Lancaster ES	Rhodes and Brito Architects	Morganti Group	\$ 16,597,702	\$ 57,156	\$ -	\$ 45,371	\$ 11,785	\$ -	Complete
70	Brookshire ES	Hunton Brady Architects	Skanska/JCB	\$ 13,538,292	\$ 149,198	\$ -	\$ 37,995	\$ 74,484	\$ 36,719	Complete
71	Lake Silver ES	Song and Associates	Williams Company	\$ 12,328,936	\$ 3,031,064	\$ 1,459	\$ 675,380	\$ 1,541,484	\$ 812,741	Construction
72	Dr. Phillips Elementary	Zyscovich Architects	James Pirtle	\$ 11,067,281	\$ 3,054,719	\$ -	\$ 1,333,188	\$ 1,249,383	\$ 472,148	Construction
73	Ocoee ES	BRPH Architects	McCree	\$ 11,048,709	\$ 3,533,291	\$ -	\$ 1,685,758	\$ 1,222,247	\$ 625,286	Construction
74	131-K8-SW-5			\$ 53,746	\$ 7,337,317	\$ -	\$ 252,213	\$ 36,790	\$ 7,048,314	Planning
75	Lake Weston ES			\$ 927,069	\$ 15,591,931	\$ 2,650,000	\$ 10,429,317	\$ 250,583	\$ 2,262,030	Construction
76	West Orange Ninth GC			\$ -					\$ -	Complete/Incl as part of HS
77	Waterford ES	Starmer Ranaldi	McCree	\$ 10,306,360	\$ 3,513,640	\$ -	\$ 1,129,766	\$ 1,351,912	\$ 1,031,962	Construction
78	Cypress Creek HS	C.T Hsu	Wharton Smith	\$ 18,848,147	\$ 40,036,853	\$ -	\$ 25,802,140	\$ 4,347,632	\$ 9,887,080	Construction
79	Pineloch ES	BRPH Architects	McCree	\$ 10,773,879	\$ 4,444,121	\$ 13,683	\$ 1,310,878	\$ 1,539,890	\$ 1,579,670	Construction
80	Lake Whitney ES			\$ 327,742	\$ 11,154,258	\$ -	\$ 7,039,090	\$ 173,652	\$ 3,941,517	Construction
81	John Young ES	Schenkel Shultz	Walbridge Aldinger	\$ 9,622,592	\$ 4,357,646	\$ -	\$ 939,202	\$ 2,343,977	\$ 1,074,468	Construction
82	Clay Springs ES			\$ 562,087	\$ 17,727,913	\$ -	\$ 14,080,628	\$ 621,384	\$ 3,025,901	Construction
83	Evans High	Schenkel Shultz	Williams Company	\$ 71,529,065	\$ 8,467	\$ -	\$ 8,467	\$ -	\$ -	Complete
84	Lovell ES			\$ 543,727	\$ 15,779,273	\$ 2,857,441	\$ 9,549,963	\$ 530,716	\$ 2,841,153	Construction
85	Apopka ES			\$ 500,501	\$ 15,253,499	\$ -	\$ 9,071,643	\$ 803,780	\$ 5,378,076	Construction

**2014-2015 Sales Tax Referendum Projects and Expenditure/Commitment History to Date**  
October 7th, 2014

Prt	School Name	Architect	Contractor	Fiscal Years 2003-2014 Expenditures	FY2015 Current Budget	15 Pre-Enc	15 Enc	15 Exp	Balance	Project Status
86	Wheatley ES			\$ 11,217,427	\$ 4,741,573	\$ -	\$ 1,812,320	\$ 1,687,006	\$ 1,242,247	Construction
87	Lockhart ES			\$ -	\$ 1,100,000	\$ -	\$ 26,701	\$ 1,289	\$ 1,072,011	Planning
88	Riverside ES			\$ -	\$ 1,100,000	\$ -	\$ 21,651	\$ 1,278	\$ 1,077,072	Planning
89	Dream Lake ES			\$ -	\$ 1,100,000	\$ -	\$ 27,286	\$ 1,302	\$ 1,071,413	Planning
90	Carver MS			\$ 430	\$ 2,149,570	\$ -	\$ 40,166	\$ -	\$ 2,109,404	Planning
91	Tangelo Park ES			\$ 197	\$ 1,099,803	\$ -	\$ 19,480	\$ -	\$ 1,080,323	Planning
92	Dover Shores ES			\$ 250	\$ 1,099,750	\$ -	\$ -	\$ -	\$ 1,099,750	Planning
93	Cypress Park ES			\$ -					\$ -	
94	Engelwood ES			\$ -					\$ -	
95	Audubon Park ES			\$ -					\$ -	
96	Oak Hill ES			\$ -					\$ -	
97	Washington Shores ES	Rhodes and Brito Architects	Williams Company	\$ 12,322,167	\$ 2,508,833		\$ 857,441	\$ 659,607	\$ 991,785	Construction
98	Lake Como ES			\$ -					\$ -	
99	Hillcrest ES			\$ -					\$ -	
100	Corner Lake MS			\$ -					\$ -	
101	Fern Creek ES			\$ -					\$ -	
102	Rock Lake ES			\$ -					\$ -	
103	Durrance ES			\$ -					\$ -	
104	Kaley ES			\$ -					\$ -	
105	Union Park ES			\$ -					\$ -	
106	Pine Hills ES			\$ -					\$ -	
107	Hungerford Prep HS			\$ -					\$ -	
108	Southwest MS			\$ -					\$ -	
109	Pine Castle ES			\$ -					\$ -	
110	Richmond Heights ES			\$ -					\$ -	
111	Lake George ES			\$ -					\$ -	
112	Cherokee Except			\$ -					\$ -	
113	Magnolia School			\$ -					\$ -	
114	Mollie Ray ES			\$ -					\$ -	
115	Silver Star Center			\$ -					\$ -	
116	Sunrise ES			\$ -					\$ -	
117	Ivey Lane ES			\$ -					\$ -	
118	Lake Gem ES			\$ -					\$ -	
119	Deerwood ES			\$ -					\$ -	
120	Pershing ES			\$ -					\$ -	
121	Rolling Hills ES			\$ -					\$ -	
122	Meadow Woods ES			\$ -					\$ -	
123	Ventura ES			\$ -					\$ -	
124	Frangus ES			\$ -					\$ -	
125	Winegard ES			\$ -					\$ -	
126	Clarcona ES			\$ -					\$ -	
127	Maxey ES			\$ -					\$ -	
128	Pinar ES			\$ -					\$ -	
129	Hungerford ES			\$ -					\$ -	
130	Hidden Oaks ES			\$ -					\$ -	

**2014-2015 Sales Tax Referendum Projects and Expenditure/Commitment History to Date**  
October 7th, 2014

Prty	School Name	Architect	Contractor	Fiscal Years 2003-2014 Expenditures	FY2015 Current Budget	15 Pre-Enc	15 Enc	15 Exp	Balance	Project Status
131	Gateway Except			\$ -					\$ -	
132	Meadow Woods MS			\$ -					\$ -	
133	Mid Florida Tech			\$ -					\$ -	
134	Westside Tech			\$ -					\$ -	
135	Winter Park Tech			\$ -					\$ -	
136	Orlando Tech			\$ -					\$ -	
	Wekiva HS	Schenkel Shultz	Skanska/JCB	\$ 64,243,219					\$ -	Complete
				\$ -					\$ -	
	D/W Capital			\$ 1,326,700	\$ 216,011	\$ -		\$ -	\$ 216,011	
	<b>Sub-Total/Bldg &amp; FF&amp;E</b>			\$ 1,177,292,098	\$ 187,967,471	\$ 5,638,039	\$ 101,537,549	\$ 21,798,244	\$ 58,993,639	
	<b>Site Acquisition/Land related</b>									
	131-K8-SW-5			\$ 1,928,681	\$ 8,271,319	\$ -	\$ -	\$ 3,441,821	\$ 4,829,498	
	Apopka Elementary School			\$ 888					\$ -	
	Apopka High			\$ 523,736					\$ -	
	Brookshire ES			\$ 1,088					\$ -	
	Columbia Elementary			\$ 46,840					\$ -	
	Cypress Springs ES			\$ 9,146	\$ 3,290	\$ -	\$ -	\$ -	\$ 3,290	
	Edgewater High			\$ 693,676					\$ -	
	Evans High Expansion			\$ 20,247,104	\$ 776	\$ -	\$ 776		\$ -	
	Gotha Middle			\$ 69,302					\$ -	
	Lake Weston ES			\$ 65,628	\$ 560	\$ -	\$ 560	\$ -	\$ -	
	Lovell ES			\$ 22,015	\$ 23,425	\$ -	\$ 23,425	\$ -	\$ -	
	Orlo Vista Elementary			\$ 177,057					\$ -	
	Ocoee ES			\$ 919,658	\$ 294,714	\$ -	\$ 994	\$ 293,720	\$ -	
	Walker Middle			\$ 78,249					\$ -	
	Wheatley ES			\$ 3,200					\$ -	
	Wekiva HS			\$ 4,677,247					\$ -	
	Windy Ridge K-8			\$ 2,500					\$ -	
	Site Acquisition			\$ -	\$ 168,320	\$ -	\$ -	\$ -	\$ 168,320	
	<b>Sub-Total/Land</b>			\$ 29,466,016	\$ 8,762,404	\$ -	\$ 25,755	\$ 3,735,541	\$ 5,001,108	
	<b>Capital Renewal</b>			\$ 384,155,300	\$ 68,001,900	\$ -	\$ -	\$ -	\$ 68,001,900	
	<b>Grand Total</b>			\$ 1,590,913,414	\$ 264,731,774	\$ 5,638,039	\$ 101,563,304	\$ 25,533,785	\$ 131,996,647	

PROJECT STATUS SUMMARY REPORT

NEW AND REPLACEMENT SCHOOLS

10/04/2014 F7

School Name	F1 Original 2006 Board Adopted Budget	F2 Adopted Budget Changes	F3 Current Board Adopted Budget	Estimated Cost At Completion	Variance	GMP Amount	F4 Construction Change Orders		F5 OCIP & ODP Change Orders		Approved Construction				F6 # of Days Past Substantial Completion (close-out)
							Amount	#	Deducts	#	NTP	Construct.	Contract Subst. Com	Projected Completion	
	Budget										Schedule				
PLANNING PHASE															
21-M-E-2 (Avalon Area)	48,756,030	(13,061,030)	35,695,000	\$35,695,000											
Carver MS	38,743,416	(5,954,416)	32,789,000	32,789,000											
81-E-SW-5 (Millenia Area)	18,015,150	(694,150)	17,321,000	17,321,000											
131-K8-SW-5 (Downtown Area)	13,214,336	26,975,664	40,190,000	40,190,000											
Tangelo Park ES	13,928,418	670,582	14,599,000	14,599,000											
27-H-W-4 (Beck Area)	100,800,000	(5,828,000)	94,972,000	94,972,000											
Sub Total	248,755,528	(13,189,528)	235,566,000	\$235,566,000	-	-	-	-							
DESIGN PHASE															
2-K8-E-1 (Wedgefield K-8)	38,201,625	(2,417,625)	35,784,000	35,784,000	-										
Sub Total	38,201,625	(2,417,625)	35,784,000	35,784,000	-	-	-	-							
CONSTRUCTION PHASE															
Clay Springs ES Replacement	4,421,720	13,868,280	18,290,000	18,290,000	-	14,399,677	-	0	(4,000,000)	1	8/21/2014	11/3/2015			
41-E-SE-2 (Eagle Creek ES) <b>HARDBID</b>	24,586,240	(8,643,240)	15,943,000	14,917,287	(1,025,713)	11,500,000	-	0	(2,875,000)	1	8/8/2014	6/22/2015			
63-E-W-4 (Independence ES) <b>HARDBID</b>	34,595,309	(18,397,309)	16,198,000	15,662,135	(535,865)	11,450,000	-	0	(2,862,500)	1	8/8/2014	6/22/2015			
John Young ES Replacement <b>HARDBID</b>	5,184,086	8,918,914	14,103,000	14,065,870	(37,130)	10,053,000	333,969	5	(3,150,000)	2	08/21/2013	11/07/2014			
Lake Weston ES Replacement	13,417,633	3,101,367	16,519,000	16,518,899	(101)	12,377,841	-	0	(2,650,000)	1	08/21/2014	06/30/2015			
Little River ES Replacement	4,792,012	9,130,988	13,923,000	13,807,481	(115,519)	9,835,426	52,358	8	(2,500,000)	1	08/05/2013	09/26/2014			
Lovell ES Replacement <b>HARDBID</b>	14,942,364	1,380,636	16,323,000	15,371,003	(951,997)	11,420,000	-	0	(2,855,000)	1	8/8/2014	6/22/2015			
Ocoee ES Replacement <b>HARDBID</b>	9,874,449	4,707,551	14,582,000	14,492,136	(89,864)	10,723,596	187,149	8	(3,038,571)	4	08/08/2013	11/07/2014			
Pineloch ES Replacement <b>HARDBID</b>	14,332,472	885,528	15,218,000	14,461,121	(756,879)	10,738,647	108,050	6	(2,917,788)	4	08/08/2013	11/07/2014			
Sub Total	126,146,285	14,952,715	141,099,000	137,585,932	(3,513,068)	102,498,187	681,525	27	(26,848,858)	16					
CLOSE OUT PHASE															
Oak Ridge HS Replacement	82,715,136	(12,629,136)	70,086,000	70,085,233	(767)	54,470,939	929,182	24	(18,182,227)	9	09/09/2010	10/23/2013			346
Shingle Creek ES Replacement <b>HARDBID</b>	6,824,987	8,248,013	15,073,000	14,894,247	(178,753)	9,627,000	317,160	9	(3,150,000)	2	08/21/2013	08/08/2014			57
Spring Lake ES Replacement	12,807,741	2,048,259	14,856,000	14,464,593	(391,407)	11,267,748	(38,224)	2	(2,369,435)	4	08/05/2013	07/03/2014			93
Washington Shores ES Replacement	17,650,668	(2,868,668)	14,782,000	14,762,062	(19,938)	11,470,290	172,045	5	(3,400,000)	1	06/26/2013	07/11/2014			85
Wheatley ES Replacement	29,137,610	(13,178,610)	15,959,000	15,546,104	(412,896)	12,436,428	(460,993)	5	(2,487,286)	1	10/01/2013	08/04/2014			61
Sub Total	149,136,142	(18,380,142)	130,756,000	129,752,239	(1,003,761)	99,272,405	919,171	45	(29,588,948)	17					
Grand Total	562,239,580	(19,034,580)	543,205,000	538,688,171	(4,516,829)	201,770,592	1,600,696	72	(56,437,806)	33					

Footnotes

F1 - Reflects figure from the 10yr Capital Budget dated September 12, 2006. \* With the exception of 21-M-E-2 (Avalon Pk Area) and 2-M-E-1 (Wedgefield) - 10 yr Capital Budget dated September 9, 2008

F2 - Reflects changes to initial cost projection.

F3- Figure comprised of prior year expenditures, current and future planned funding (Adopted Summary Budget 2014-2015). There are no land costs included.

F4 - Reflects total number of change orders and cumulative change order amount. Does not include OCIP and ODP deductive and reconciliation change orders.

F5 - Reflects the total amount and number of OCIP and ODP deductive and reconciliation change orders to date.

F6 - Reflects number of days beyond substantial completion. See justification below under Close Out Delays.

F7 - Report relects approved changes as of the date reflected.

Change Orders / Construction Change Directives

Oak Ridge HS - CCD#5 for \$694,871 - Completion of Phase III per Board approved design modification and CO#21 for \$479,024 - Building 300 has experienced exessive settlement requiring remedial work to correct deficiency

Close Out

Awaiting Audit:

Submitted for Audit: Rock Springs ES, Hackney Prairie ES, SunBlaze ES, Eccleston ES

Close Out Delays:



PROJECT STATUS SUMMARY REPORT  
COMPREHENSIVE SCHOOLS

10/04/2014 F7

School Name	F1 Original 2006 Board Adopted Budget	F2 Adopted Budget Changes	F3 Current Board Adopted Budget	Est. Cost At Completion	Variance	GMP Amount	F4 Construction Change Orders		F5 OCIP & ODP Change Orders		Approved Construction			F6 Number of Days Past Substantial (Close-out)
	Amount	#	Deduct	#	NTP Construct		Contract Subst. Com	Projected Completion						
	Budget										Schedule			
PLANNING PHASE														
Dream Lake ES	19,371,708	(1,445,708)	17,926,000	17,926,000										
Lockhart ES	19,211,611	(4,099,611)	15,112,000	15,112,000										
Riverside ES	11,366,870	4,730,130	16,097,000	16,097,000										
Sub Total	49,950,189	(815,189)	49,135,000	49,135,000	-	-	-	-						
DESIGN PHASE														
Westridge MS Comp (Phase 2)	33,544,083	(1,452,083)	32,092,000	31,114,878	(977,122)									
Sub Total	33,544,083	(1,452,083)	32,092,000	31,114,878	(977,122)	-	-	-						
CONSTRUCTION PHASE														
Apopka ES Comp	11,435,483	4,318,517	15,754,000	15,753,657	(343)	11,548,918	-	-	(2,191,997)	1	08/08/2014	11/02/2015		
Cypress Creek HS Comp	60,074,403	(1,189,403)	58,885,000	58,884,668	(332)	41,999,829	(147,103)	5	(9,000,000)	3	11/19/2013	02/22/2016		
Dr. Phillips ES Comp	9,584,024	4,534,976	14,119,000	14,118,949	(51)	10,068,320	136,584	6	(2,656,011)	3	09/04/2013	10/10/2014		
Dr. Phillips HS Comp	58,549,672	8,070,328	66,620,000	66,620,076	76	48,709,730	915,626	32	(12,733,838)	4	09/19/2012	03/16/2015		
Lake Whitney ES Comp	3,964,301	7,517,699	11,482,000	10,471,845	(1,010,155)	6,601,295	-	-	(\$990,195)	1	09/19/2012	09/04/2015		
Sub Total	143,607,883	23,252,117	166,860,000	165,849,195	(1,010,805)	118,928,092	905,106	43	(27,572,041)	12				
CLOSE OUT PHASE														
Lake Silver ES Comp	18,006,348	(2,646,348)	15,360,000	15,359,094	(906)	10,840,153	132,688	5	(3,161,759)	2	09/24/2013	07/11/2014		85
Waterford ES Comp	14,942,364	(1,122,364)	13,820,000	13,584,447	(235,553)	9,994,354	181,719	5	(2,404,107)	3	09/04/2013	07/29/2014		67
Sub Total	32,948,712	(3,768,712)	29,180,000	28,943,541	(236,459)	20,834,507	314,406	10	(5,565,866)	5				
Grand Total	260,050,867	17,216,133	277,267,000	275,042,614	(1,247,264)	139,762,599	1,219,512	53	(33,137,907)	17				

Footnotes

F1 - Reflects figure from the 10yr Capital Budget dated September 12, 2006.  
F2 - Reflects changes to initial cost projection.  
F3- Figure comprised of prior year expenditures, current and future planned funding (Adopted Summary Budget 2014-2015). There are no land costs included.  
F4 - Reflects total number of change orders and cumulative change order amount. Does not include OCIP and ODP deductive and reconciliation change orders.  
F5 - Reflects the total amount and number of OCIP and ODP deductive and reconciliation change orders to date.  
F6 - Reflects number of days beyond substantial completion. See justification below under Close Out Delays.  
F7 - Report reflects approved changes as of the date reflected.

Change Orders / Construction Change Directives

Westridge MS - Figures reflect Phase I and Phase II. Phase II is \$1.5M of the \$32M reflected.

Close Out

Awaiting Audit: Lancaster ES  
Submitted for Audit: Princeton ES, Winegard ES, Zellwood ES, Aloma ES, Arbor Ridge K-8, Brookshire ES  
Close Out Delays:





## Orange County Public Schools MEMO - Draft

September 9, 2014

TO: School Board Members

ATTN: Barbara M. Jenkins, Superintendent

CC: Executive Cabinet Members

FROM: Michael Eugene, Chief Operations Officer

SUBJECT: MWBE and LDB Quarterly Report – Fiscal Year 2014 – Quarter Four

### MWBE Participation Percentages

Below please find the minority- and women-owned business enterprise (MWBE) participation percentages for construction and professional services for the fourth quarter of Fiscal Year 2014. This report will be presented to and reviewed by COVE at the October 15, 2014.

### Construction & Professional Services

Data regarding prime and MWBE payments are collected from payment requests submitted by the construction management and professional services firms. The participation percentage for construction and professional services represents the following calculation:

Total dollars **contracted** by prime contractors with the MWBE sub-contractors  
Total dollars **contracted** by OCPS to the prime contractors

<u>Category</u>	<u>Board Policy</u>	<u>Q1</u>	<u>Q2</u>	<u>Q3</u>	<u>Q4</u>
Construction	23%	33%	34%	34%	30%
Professional Services	15%	24%	25%	23%	22%

### Disparity Study

The first quarterly update for the district's disparity study was held on Thursday, September 4<sup>th</sup>. The district's consultant MGT of America met with representatives from the four participating agencies – The City of Orlando, Greater Orlando Aviation Authority, Orange County Government, and OCPS. The MGT team presented accomplishments to date which included, the project kickoff meeting, policy interviews with each agency's key stakeholders, the establishment of the Sharepoint site, and the identification of pertinent trade associations and business organizations to be contacted regarding the study. Next steps include the organization of community outreach meetings to be conducted by MGT. These meetings will solicit input from community members and business owners about the various MWBE programs in the area.

The disparity study is an analysis of whether a statistical disparity, or a difference, exists between the number of companies available to participate in contracts, and those that are actually utilized on those contracts in a particular market area. The disparity study supports the district's goals of Operational Efficiency and Sustained Community Engagement. The district's disparity study has an anticipated date of completion of June 2015.

## OCPS Trade Fair

The Office of Business Opportunity hosted its annual trade fair for MWBE and local small businesses on Friday, June 6th. Over 35 of the district's prime construction managers and architectural services firms participated as exhibitors, sharing pre-qualification requirements and upcoming opportunities with their firms. In addition, with an added focus on firms that provide general goods and services, several small businesses hosted tables to share business-to-business opportunities.

This year's fair was held at a new location - Nova Southeastern University - which kept attendees in a confined area, making navigation to and from workshops much easier. A new breakout session focused on small business growth - Evolving Your Business - was added this year. Amy Envall from Legal also presented on the topic of vendor ethics. Feedback from her workshop was overwhelmingly positive.

Attendance was up this year, with well over 300 in attendance. One prime construction manager offered a job to a small business within the next 60 days.

The trade fair is a collaborative effort that includes staff participation from Facilities and Operations and supports the district's goal of sustained community engagement.

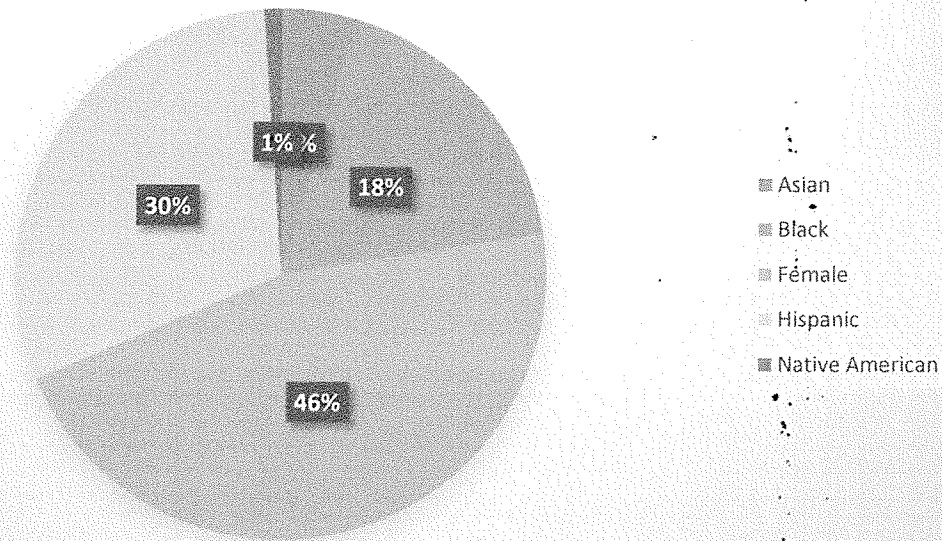
## Outreach

Attached please find a summary of Outreach events for the Fiscal Year 2014. In addition, district staff hosted and attended over 30 outreach events targeted to small, minority- and woman-owned businesses. This not only increased the district's visibility within the business community but also allowed the district to meet, inform, and engage new vendors about the district's MWBE and Local Developing Business (LDB) programs. The district maintains and communicates via a database of over 500 MWBE and LDB vendors.

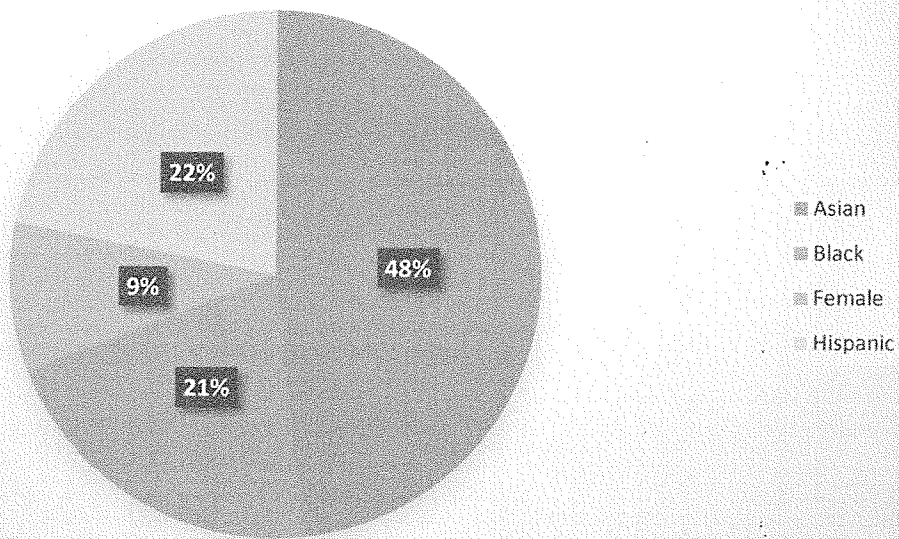
OBO Staff Member Nestaly (Dolly) Morales was awarded the Central North Florida Minority Suppliers Development Council MBE Advocate of the Year. Ms. Morales was nominated by one of her peers and awarded based on her effort to assist minority businesses. She was named advocate of the year at the cnFMSSDC annual conference in June.

## Construction and Professional Services Dollars By Sub-Group

### Construction Percentages



### Professional Services



Office of Business Opportunity

**Summary on Events: For July 2013 – June 2014**

**July 8, 2013- Greater Orlando Aviation Authority (GOAA) Community Disadvantaged Business Enterprise Goal Methodology Meeting**

OBO staff attended the Greater Orlando Aviation Authority presentation of its triennial Disadvantaged Business Enterprise (DBE) goal methodology for Orlando International and Orlando Executive Airports at a public meeting. OBO staff had the opportunity to network and to inform the firms present regarding OCPS programs and upcoming opportunities.

**July 16, 2013 – Africa American Chamber of Commerce (AACCCF) How to Business with Orange County Public Schools Meeting**

OBO staff hosted an African American Chamber of Commerce (AACCCF) meeting. The meeting offered an opportunity for small and minority businesses to learn about How to do business with Orange County Public Schools, and learn about OCPS procurement opportunities and to make contact OBO staff. Vendors had the opportunity to provide information about their products and services.

**July 18, 2013 – Central North Florida Minority Supplier Development Council (cnFMSSDC) Chapter Meeting – Doing Business with Orlando Orange County Expressway Authority**

OBO staff attended a Central North Florida Minority Supplier Development Council (cnFMSSDC) meeting. The meeting covered topics on how to business with Orlando Orange County Expressway Authority and their Business Development Program and upcoming opportunities. The MBE spotlight was James Hurst III from H3 CompuVision, Inc. We also had the opportunity to interchange business information with Minority and Women Owned Vendors and Small Business owners present.

**August 2, 2013 – Meet & Greet Salvador Construction, Inc. & Facility Maintenance “Let’s Do Business” Networking Event**

OBO staff attended the Meet and Greet “Let’s Do Business” networking event hosted by Salvador Construction, Inc. & Facility Maintenance. OBO staff had the opportunity to exchange and connect with entrepreneurs and professionals. OBO staff offered information regarding OCPS programs and upcoming opportunities with MWBE and small business owners present.

**August 7-10, 2013 – Central North Florida Minority Supplier Development Council (cnFMSSDC) 30<sup>th</sup> Annual Business Opportunity Fair & Conference**

The Florida Minority Supplier Development Council hosted their Annual Meeting for MBE and corporation members at the Disney’s Coronado Springs Resort. The event sponsors included Walt Disney World Resort and Daren Restaurants. At the meeting, in addition to sharing the Council’s outlook for 2013 and the future, the attendees had an opportunity the identify some of

the best practices in Supplier Diversity and key success factors for selling to corporate America. During the meeting, luncheon and seminars, the corporate and MBE members were able to network and make connections for potential business opportunities. OBO staff participated in the Trade Fair sharing information regarding OBO programs and upcoming business opportunities.

**August 22, 2013 – Central North Florida Minority Supplier Development Council (cnFMSSDC) Chapter Meeting – Doing Business with Lockheed Martin**

OBO staff attended a Central North Florida Minority Supplier Development Council (cnFMSSDC) meeting. The meeting covered a presentation by Lockheed Martin which included the company overview, doing business with Lockheed Martin and their Supplier Diversity program and upcoming opportunities. The MBE spotlights were Pilar Bernd from The Bernd Group and Tony Gonzalez from O.T. Trans, Inc. We also had the opportunity to interchange business information with Minority and Women Owned Vendors and Small Business owners present.

**Sept. 18, 2013 – Hispanic Business Initiative Fund (HBIF) Success Stories Event**

OBO staff participated in the Hispanic Business Initiative Fund (HBIF) Success Stories event recognized outstanding Hispanic owned small businesses and where minority businesses had the opportunity to provide information about their company's product and/or services. There were more than 100 participants.

**Sept. 19, 2013 – Go for the Greens 2013, Business Development Conference for Women Entrepreneurs (WBENC) Success Stories Event**

OBO staff participated in the Go for the Greens Business Development Conference hosted by Women's Business Enterprise National Council (WBENC). The theme of the conference was Building Legacy. The conference covered a kickoff session with special pre-conference programming presented by the WBENC National council. A conference entitled "Confidence Conditioning: A No-Sweat Inner Workout for Game-Changing Business Performance". OBO staff participated in the one-one matchmaking sessions. There were close to 100 women business owners.

**Sept. 20, 2013 – Greater Orlando Aviation Authority (GOAA) Small Business Development Annual Networking Event**

OBO staff participated in the Annual Networking Event hosted by The Greater Orlando Aviation Authority hosted an educational and networking outreach event. The event included workshops and a tables for governmental agencies in which local small businesses held one-on-one conversations with representatives from governmental agencies, OBO had a table in which vendors had the opportunity to learn about OBO programs and upcoming business opportunities.



**Sept. 24, 2013 – Central North Florida Minority Supplier Development Council (cnFMSSDC) Chapter Meeting – Panel Discussion**

OBO staff attended a Central North Florida Minority Supplier Development Council (cnFMSSDC) meeting. OBO staff participated in the panel discussion as a panelist representing OBO programs and upcoming opportunities. The panelists offered insight into the trends, opportunities and challenges in the current economic environment and addressed how minority/women owned businesses fit into each governmental agency supply chain strategies. We also had the opportunity to answer questions the Minority and Women Owned Vendors and Small Business owners present had.

**October 23, 2013 – Central North Florida Minority Supplier Development Council (cnFMSSDC) Chapter Meeting – Walt Disney Parks & Resorts and PCL Construction Services**

OBO staff attended a Central North Florida Minority Supplier Development Council (cnFMSSDC) meeting. The meeting covered topics on how to business with Walt Disney World Parks and Resorts and PLC Construction Services Inc. regarding the expanded outdoor retail complex, Disney Springs, what is now called Downtown Disney. We learned about the National Association of Minority Contractors (NAMC) membership benefits. NAMC is an association is a nonprofit trade association that addresses the needs and concerns of minority contractors. We also had the opportunity to interchange business information with Minority and Women Owned Vendors and Small Business owners present.

**October 24, 2013 – Minority Business Enterprise Contractor Network Event – Florida's Turnpike Enterprise**

OBO staff attended the Minority Business Enterprise Contractor Network Event for Florida's Turnpike Enterprise. We learned on FDOT DBE Supportive Services Program, Specialized Development Programs and Construction Management Development Programs and regarding active turnpike contracts and some vendors shared their success stories and OBO staff had the opportunity to exchange and connect with entrepreneurs and professionals. OBO staff offered information regarding OCPS programs and upcoming opportunities with MWBE and small business owners present. There were approximately 100 attendees in this event.

**November 6, 2013 – National Institute of Governmental Purchasing – 14<sup>th</sup> Annual Reverse Trade Show**

The OBO staff attended and staffed a booth at the Reverse Trade Show hosted by the Central Florida Chapter of the NIGP. The trade show is an event that allows suppliers, consultants, contractors, etc. the opportunity to meet with procurement professionals from numerous governmental agencies at one time. The staff was able to provide information about the district's procurement opportunities and MWBE and LDB programs.

#### **November 7, 2013 – OCPS Vendor Town Hall Meeting**

OBO staff participated in the Vendor Town Hall Meeting hosted by OCPS Procurement Services. Vendors had the opportunity to learn about OCPS business opportunities, the vendor registration process, had to explore OCPS' website to learn site navigation tools and location of data. Q&A from Procurement and Legal personnel and vendors received printed reference material.

#### **November 26, 2013- OCPS Roundtable Meeting – Janitorial Services and Products**

OBO staff hosted a Roundtable Meeting for Janitorial Services and Janitorial Products vendors. We discussed business opportunities for the upcoming solicitations regarding Janitorial Services. OBO staff gave an OCPS/OBO overview of how to do business with OCPS and bid process. The meeting ended with a Q&A session.

#### **December 12, 2013- Central North Florida Minority Supplier Development Council (cnFMSDC) Chapter Meeting – AP Capital Partners**

OBO staff attended a Central North Florida Minority Supplier Development Council (cnFMSDC) meeting. The meeting covered topics on how to business with AP Capital Partners and a presentation from Orion Technologies. We also had the opportunity to interchange business information with Minority and Women Owned Vendors and Small Business owners present.

#### **December 19, 2013 – OCPS OBO Open House Meeting**

OBO staff hosted an Open House Meeting as an opportunity to thank our prime contractors, vendors and sub-contractors. OBO is a service department that depends on the work of others to achieve our mission. We could not meet the district's standards without the assistance of so many. We also took the opportunity to say goodbye and to wish Harold Robinson well on his retirement. In addition, we collected non-perishable food items in support of The Robbins House of Reconciliation and Restoration.

#### **January 23, 2014 – Central North Florida Minority Supplier Development Council (cnFMSDC) - Speed Matchmaking Event**

OBO staff participated in the speed matchmaking event hosted by cnFMSDC. Vendors had the opportunity to learn about the present business opportunities and how to do business with the various government agencies present. Approximately eighty vendors were in attendance. The OBO staff had the opportunity to share information about our programs and business opportunities.

#### **January 29, 2014 – Central North Florida Minority Supplier Development Council (cnFMSDC) – 2014 Annual Meeting**

OBO staff participated in the 2014 Annual Meeting hosted by cnFMSDC. Their outlook for 2014 was shared with members present. In addition, the following topics were discussed: identify best practices in supplier diversity, identify key success factors for selling to corporate America and connecting with corporations and minority-owned businesses. During the meeting, luncheon and seminars, the corporate and MBE members were able to network and make connections for

potential business opportunities. OBO staff had the opportunity to connect with several vendors and share our programs and upcoming business opportunities.

**February 6, 2014 – *Hispanic Chamber of Commerce of Metro Orlando (HCCMO) Supplier Diversity Panel***

OBO staff participated in a Supplier Diversity panel hosted by HCCMO. Some of the topics discussed were: the importance of being minority certified and an overview of the certification process from cnFMSSDC. Also, how HBIF can assist businesses who want to become minority certified. The panel discussion topic was a high level summary of upcoming projects and an overview of the procurement process. OBO staff had the opportunity to share information of our programs and upcoming business opportunities.

**February 20, 2014 – *Central North Florida Minority Supplier Development Council (cnFMSSDC) – Chapter meeting-Subcontracting with James A. Cummings***

OBO staff participated in the Chapter meeting hosted by cnFMSSDC. James Cummings presented the Cummings/Tutor Perini Supplier outreach, how to do business with James Cummings, Inc. and upcoming opportunities. We also had a presentation given by Gift for Teaching. OBO staff had the opportunity to connect with several vendors and share our programs and upcoming business opportunities.

**February 25, 2014 – *Central North Florida Minority Supplier Development Council (cnFMSSDC) – How to do Business with OCPS***

OBO staff participated in the Chapter meeting hosted by cnFMSSDC. OBO staff presented to the members of the chapter an overview of how to do business with OCPS, an overview of the Facilities & Construction Contracting process, upcoming business opportunities and a Q & A session. Our MBE spotlight was Albu & Associates who gave information on their experience working with OCPS.

**March 21, 2014 – *National Institute of Governmental Purchasing (NIGP) Second Annual Speed Buying Event***

OBO staff participated in the National Institute of Governmental Purchasing Second Annual Speed Buying Event. Each registered vendor had the opportunity to spend three (3) minutes face to face with a buyer from a local government agency. Vendors had the opportunity to present their products and services and learn how to do business with the agencies present. OBO staff had the opportunity to connect with many vendors and share our programs and upcoming business opportunities.

**March 27, 2014 - *Central North Florida Minority Supplier Development Council (cnFMSSDC) – Orange County Expressway Authority***

OBO staff participated in the Chapter meeting hosted by Central North Florida Minority Supplier Development Council (cnFMSSDC). The Orlando Orange County Expressway Authority presented an overview of the company and their Business Development Program as well as upcoming



opportunities. OBO staff had the opportunity to interchange business information with several Minority and Women Owned Vendors and Small Business owners.

**April 3, 2014 – *Hispanic Business Initiative Fund (HBIF) Minority Certification & Government Contracts Panel***

OBO staff participated in the Hispanic Business Initiative Fund (HBIF) Minority Certification & Government Contracts panel and informed the Minority and Women Owned Businesses and Small Business owners present about OCPS' MWBE and LDB programs. OBO staff also had the opportunity to provide vendors information regarding OCPS' current and upcoming business opportunities. We also participated in Q & A session. Approximately 100 vendors in were attendance.

**April 10, 2014 – *Hispanic Chamber of Commerce Metro Orlando (HCCMO) Hispanic Business & Consumer Expo Minority Business Opportunities Event***

OBO staff participated in the Hispanic Chamber of Commerce Metro Orlando Minority Business Opportunities Event. This session was a matchmaking setup and by appointment only. We had the opportunity to meet one on one with small minority business owners and share information about contracting opportunities with OCPS and inform them about our MWBE and LDB programs.

**April 11, 2014 – *Hispanic Chamber of Commerce Metro Orlando (HCCMO) Business Conference***

OBO staff participated in the Hispanic Chamber of Commerce Metro Orlando Business Conference. It was a day filled with essential information innovative ways of reaching the Latino community. We had the opportunity to meet with small minority business owners and share information about upcoming business opportunities with OCPS and the MWBE and LDB programs.

**April 17, 2014 – *Central North Florida Minority Supplier Development Council (cnFMSSDC) Chapter Meeting – Doing Business with CHEP***

OBO staff attended a Central North Florida Minority Supplier Development Council (cnFMSSDC) meeting. The meeting covered topics on how to business with CHEP and their Business Development Program and upcoming opportunities. The MBE spotlight was Larry Madrid President of Madrid Engineering Group, Inc. and John Diaz, President of Impact Industrial Supplies who informed us of the products and services they provide. We also had the opportunity to interchange business information and regarding our upcoming OBO Trade Fair event with Minority and Women Owned Vendors and Small Business owners present.

**May 29, 2014 – *SBDC Government Contracting Matching Making Event 2014***

OBO staff attended a SBDC Government Contracting Match Making Event. This event provided vendors valuable information necessary to conduct business with government agencies. Vendors participated in a match making event. OBO staff provided information to several MWBE and small

business vendors one on one regarding OCPS MWBE and LDB programs and upcoming business opportunities.

**May 30, 2014 – Central North Florida Minority Supplier Development Council (cnFMSDC) Chapter Meeting – Doing Business with IBM**

OBO staff attended a Central North Florida Minority Supplier Development Council (cnFMSDC) meeting. The meeting covered topics on how to business with IBM and their Business Development Program and upcoming opportunities. Valuable information was shared regarding their procurement vendor system. The MBE spotlight was Abdullah Tha'oo, Managing member of Pay Concept Merchant Services, LLC. OBO Staff also had the opportunity to interchange business information and regarding our upcoming OBO Trade Fair event with Minority and Women Owned Vendors and Small Business owners present.

**June 6, 2014 – Orange County Public Schools, Office of Business Opportunity – Trade Fair for Small Businesses and Minority/Women Owned Businesses**

Office of Business Opportunity department hosted our annual MWBE Trade Fair conducted at Nova Southeastern University Orlando Campus. This was a new centrally located venue for this event. Over 43 vendors established vendor booths, and attendance was registered at just over 170 people. This year trade fair included a greater number of firms providing services outside the area of construction. OCPS was represented by upper management personnel from the Facilities Services and Legal Departments. Procurement Services and OBO also had booths to respond to questions and provide handouts to assist vendors, both old and new, with data pertaining to vendor applications and booklets on how to do business with OCPS and the MWBE and LDB programs and upcoming business opportunities. Special training sessions were assembled throughout the morning dealing with subjects such as the OCPS Ethics and Lobbying policy, How To Do Business at OCPS from both a construction and a goods & service perspective, MWBE/LDB partnering, construction estimating, value of certifications, and evolving your business. The feedback about the new location and format of the trade was favorable.

**June 18-21, 2014 – Central North Florida Minority Supplier Development Council (cnFMSDC) Annual Business Opportunity Fair and Conference**

The Florida Minority Supplier Development Council hosted their Annual Business Opportunity Fair and Conference at the Disney's Contemporary Resort. The event sponsors amongst many others included Walt Disney World Resort and Daren Restaurants. At the leadership seminar we had the opportunity to experience a unique, interactive, and eye opening presentation with a multicultural flavor to assist in equipping the attendees with skills to get more support for their Supplier Diversity Program and provide the tools and skills to lead their team and business in a cross culture marketplace. We also enjoyed the opportunity in meeting an elite group of certified MBEs that showcased their products and services in the MBE to Corporate Connection Event. During the connection event, luncheon and seminars, the corporate and MBE members were able to network and make connections for potential business opportunities. OBO staff participated in the Trade Fair networking and making relationships happen and sharing information regarding OBO programs and upcoming business opportunities.

In addition, *Dolly Morales*, our colleague, a Specialist of the Office of Business Opportunity was awarded the "*Advocate of the Year Award*". This award is presented to an individual or an organization that has demonstrated significant accomplishments in advocating minority business enterprise as an economic force in the global economy.

# Change Orders Report

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Facilities & Construction Contracting  
September 2014

There are no significant change orders or amendments to report for the month of September 2014.

## OCPS FACILITIES & CONSTRUCTION CONTRACTING

### RFQs in Progress: October 2014

No.	Contract Description	Pre Submittal Meeting	Open Date	Shortlist Meeting	Interview Meeting	Board / CFO Date	Status
RFQ 14CM16	CM Services for Gotha MS and Olympia HS Capital Renewal Project	8/27/2014	9/16/2014	9/29/2014	10/9/2014	10/28/2014	Open
RFQ 14CM17	CM Services for Colonial HS, Discovery MS & Timber Creek HS Capital Renewal Project	8/27/2014	9/17/2014	9/30/2014	10/14/2014	10/28/2014	Open
RFQ 14CM18	CM Services for Dream Lake ES Comprehensive Project	9/3/2014	9/24/2014	10/6/2014	10/20/2014	11/11/2014	Open
RFQ 14CM19	CM Services for Lockhart ES Comprehensive Project	9/3/2014	9/25/2014	10/10/2014	10/21/2014	11/11/2014	Open
RFQ 14CM20	CM Services for Riverside ES Comprehensive Project	9/3/2014	9/26/2014	10/14/2014	10/24/2014	11/11/2014	Open
RFQ 1421PS	A/E Services for Ocoee MS and Piedmont Lakes MS Capital Renewal Project	9/23/2014	10/14/2014	10/23/2014	11/12/2014	12/9/2014	Open
RFQ 14CM22	CM Services for Ocoee MS and Piedmont Lakes MS Capital Renewal Project	10/2/2014	10/21/2014	10/30/2014	11/19/2014	12/9/2014	Open
RFQ 1423PS	A/E Services for Jones HS Athletic Facility Renovation	10/20/2014	11/11/2014	11/20/2014	12/9/2014	1/13/2015	Open

**FOURTH QUARTER 2014**  
**CHANGE ORDER/AMENDMENT**  
**COVE REPORT**  
**APRIL CHANGE ORDERS**

I. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
1	Cypress Creek HS	Technology upgrades scope modifications. This comprises the inclusion of projectors and millwork deletion credits, whiteboards and backing within walls additions, and associated drywall, electrical and low voltage work.	Wharton-Smith, Inc.	Agreement No. 11CM11SCONWHARTON for Construction Management Services RFQ No. 11CM11	Change Order No. 03 to GMP No. 02	(\$55,771)	Superintendent	4/29/14
2	Dr. Phillips HS	Installation of fire caulking and fire collars in Building 300.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	CCD No. 14 to GMP No. 01	\$6,463	Sr. Director, Construction	4/21/14
3	Dr. Phillips HS	Replacement of damaged soffits in Building 300.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	CCD No. 13 to GMP No. 01	\$22,168	Sr. Director, Construction	4/21/14
4	Dr. Phillips HS	Replacement of existing P-traps and acid waste piping within the casework in Building 300 as existing piping is not rated for acid waste and does not allow the system to receive acid waste as intended.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	CCD No. 12 to GMP No. 01	\$5,189	Sr. Director, Construction	4/18/14

## APRIL CHANGE ORDERS

I. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
6	Dr. Phillips HS	Relocate existing gas venting piping in building 300 to comply with code.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	CCD No. 11 TO GMP No. 01	\$13,217	Sr. Director, Construction	4/15/14
7	Dr. Phillips HS	Various exterior insulation and finishing system repairs.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	CCD No. 10 to GMP No. 01	\$101,978	Superintendent	4/14/14
8	Dr. Phillips HS	Installation of 32-pipe hangers and 27-sway bracings in Building 500.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	Change Order No. 17 to GMP No. 01	\$10,152	Sr. Director, Construction	4/15/14
9	Dr. Phillips HS	Metal stud and drywall installation to ceilings in electrical room 18-808 due to humidity and electrical issues identified.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	Change Order No. 18 to GMP No. 01	\$8,719	Sr. Director, Construction	4/15/14
10	Dr. Phillips HS	Accommodate commissioning service to cover mechanical/control and equipment work.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	Change Order No. 15 to GMP No. 01	\$23,447	Sr. Director, Construction	4/1/14
11	Dr. Phillips HS	Replacement of existing grease line from Building 500 (kitchen) to grease trap due to lack of draining flow.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	Change Order No. 16 to GMP No. 01	\$8,754	Sr. Director, Construction	4/9/14
12	Edgewater HS	Additional fifty-one (51) days time extension due to delays associated with the manufacturer's request for an ODP.	ACY Contractors, LLC	Agreement No. 12CM14002 B for Construction Management Services RFQ No. 12CM14	Change Order No. 02	\$0	Sr. Director, Construction	4/22/14
13	John Young ES & Shingle Creek ES Replacements	Modification of bus loop canopy to include a new canopy connection to front entrance of the school (John Young ES).	Walbridge Aldinger Company	Agreement No. 13CC05WALBRIDGE for Contractual Services Bid No. 13CC05	CCD No. 05	\$62,000	Superintendent	4/29/14

## APRIL CHANGE ORDERS

I. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
14	John Young ES & Shingle Creek ES Replacements	Technology upgrades scope modifications and fourteen (14) days' time extension. This comprises the inclusion of projectors, millwork modifications, whiteboards and backing within walls additions, associated drywall, electrical and low voltage work.	Walbridge Aldinger Company	Agreement No. 13CC05WALBRIDGE for Contractual Services Bid No. 13CC05	CCD No. 03	\$170,000	Superintendent	4/7/14
15	John Young ES & Shingle Creek ES Replacements	Technology upgrades scope modifications and fourteen (14) days' time extension. This comprises the inclusion of projectors, millwork modifications, whiteboards and backing within walls additions, associated drywall, electrical and low voltage work.	Walbridge Aldinger Company	Agreement No. 13CC05WALBRIDGE for Contractual Services Bid No. 13CC05	CCD No. 04	\$172,000	Superintendent	4/7/14
16	John Young ES & Shingle Creek ES Replacements	Existing covered play canopy structure refinishing and concrete column encasement addition around existing steel columns at Shingle Creek ES.	Walbridge Aldinger Company	Agreement No. 13CC05WALBRIDGE for Contractual Services Bid No. 13CC05	Change Order No. 16	\$19,942	Sr. Director, Construction	4/22/14
17	John Young ES & Shingle Creek ES Replacements	Hardware revision on 10 doors at John Young ES.	Walbridge Aldinger Company	Agreement No. 13CC05WALBRIDGE for Contractual Services Bid No. 13CC05	Change Order No. 12	\$3,403	Sr. Director, Construction	4/22/14
18	John Young ES & Shingle Creek ES Replacements	Credit for the material cost of 2-tray and silverware holders at Shingle Creek ES.	Walbridge Aldinger Company	Agreement No. 13CC05WALBRIDGE for Contractual Services Bid No. 13CC05	Change Order No. 15	(\$2,409)	Sr. Director, Construction	4/16/14



## APRIL CHANGE ORDERS

I. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
19	John Young ES & Shingle Creek ES Replacements	Credit for removing material cost of 2-trays and silverware holders at John Young ES.	Walbridge Aldinger Company	Agreement No. 13CC05WALBRIDGE for Contractual Services Bid No. 13CC05	Change Order No. 14	(\$2,409)	Sr. Director, Construction	4/16/14
20	John Young ES & Shingle Creek ES Replacements	Hardware revision on 10 doors at Shingle Creek ES.	Walbridge Aldinger Company	Agreement No. 13CC05WALBRIDGE for Contractual Services Bid No. 13CC05	Change Order No. 13	\$3,403	Sr. Director, Construction	4/22/14
21	John Young ES & Shingle Creek ES Replacements	After-hours security guard services at Shingle Creek ES.	Walbridge Aldinger Company	Agreement No. 13CC05WALBRIDGE for Contractual Services Bid No. 13CC05	Change Order No. 11	\$29,802	John T. Morris, Chief Facilities Officer	4/4/14
22	John Young ES & Shingle Creek ES Replacements	After-hours security guard services at John Young ES.	Walbridge Aldinger Company.	Agreement No. 13CC05WALBRIDGE for Contractual Services Bid No. 13CC05	Change Order No. 10	\$34,913	John T. Morris, Chief Facilities Officer	4/4/14
23	Lake Silver ES	Tot lot playground surface upgrade to rubberize decking.	Williams Company Building Division, Inc.	Agreement No. 12CM13SCONWILLIAMS for Construction Management Services RFQ No. 12CM13	Change Order No. 03 to GMP No. 01	\$28,046	John T. Morris, Chief Facilities Officer	4/4/14
24	Little River ES Replacement	Replacement of CCD No. 03 (\$20,200.00) for canopy (50 lf) addition north and adjacent to the parent drop-off to extend the amount of cars and the length of time in student drop-off and pick-up.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM24SCONJACUMMINGS for Construction Management Services RFQ No. 10CM24	Change Order No. 04 to GMP No. 02	\$20,200	Sr. Director, Construction	4/9/14
25	Little River ES Replacement	After-hours security guard services.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM24SCONJACUMMINGS for Construction Management Services RFQ No. 10CM24	Change Order No. 05 to GMP No. 02	\$37,399	John T. Morris, Chief Facilities Officer	4/10/14
26	Pineloch ES & Ocoee ES Replacements	Provide a security guard for 132.5 hours per week from April 21, 2014 to July 31, 2014.	McCree Design Builders, Inc.	Agreement No. 13CC04MCCREE for Contractual Services Bid No. 13CC04	CCD No. 12	\$33,902	John T. Morris, Chief Facilities Officer	4/18/14

## APRIL CHANGE ORDERS

I. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
27	Pineloch ES & Ocoee ES Replacements	Provide a security guard for 132.5 hours per week from April 21, 2014 and July 31, 2014.	McCree Design Builders, Inc.	Agreement No. 13CC04MCCREE for Contractual Services Bid No. 13CC04	CCD No. 09	\$33,902	John T. Morris, Chief Facilities Officer	4/18/14
28	Pineloch ES & Ocoee ES Replacements	Provide a minimum 4" concrete base on top of 95 % compacted sub-grade; and then apply poured playground protective surface adhering to specifications submitted by Architecture engineer. Pineloch ES.	McCree Design Builders, Inc.	Agreement No. 13CC04MCCREE for Contractual Services Bid No. 13CC04	CCD No. 11	\$29,766	John T. Morris, Chief Facilities Officer	4/18/14
29	Pineloch ES & Ocoee ES Replacements	Technology upgrades scope modifications. This comprises the inclusion of projectors and millwork deletion credits, whiteboards and backing within walls additions, associated drywall, electrical and low voltage work (\$23,874.14); canopy addition at parent drop-off/pick-up(\$37,122.66); lighting/lightning protection on additional canopies, light pole addition for egress lighting, and miscellaneous card reader/frame work at receiving door (\$19,906.20).	McCree Design Builders, Inc.	Agreement No. 13CC04MCCREE for Contractual Services Bid No. 13CC04	CCD No. 08	\$80,903	Superintendent	4/14/14

## APRIL CHANGE ORDERS

I. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
30	Pineloch ES & Ocoee ES Replacements	Technology upgrades scope modifications. This comprises the inclusion of projectors, millwork modifications, whiteboards and backing within walls additions, associated drywall, electrical and low voltage work.	McCree Design Builders, Inc.	Agreement No. 13CC04MCCREE for Contractual Services Bid No. 13CC04	CCD No. 07	\$31,974	John T. Morris, Chief Facilities Officer	4/7/14
31	Washington Shores ES Replacement	Parking lot expansion to better accommodate parent drop-off and pickup.	Williams Company Building Division, Inc.	Agreement No. 12CM02 B-SCONWILLIAMS for Construction Management Services RFQ No. 12CM02	CCD No. 02 to GMP No. 03	\$126,091	Superintendent	4/11/14
32	Waterford ES	Additions to include sidewalk, canopy, fencing, and bike rack area with concrete pad.	McCree Design Builders, Inc.	Agreement No. 12CM12SCONMCCREE for Construction Management Services R RFQ No. 12CM12	CCD No. 01 to GMP No. 01	\$197,537	Superintendent	4/14/14
33	Waterford ES	Deletion of CM provided gravel base, mulch, and timber borders, and adding poured in place rubber surface, 4" concrete slab, and plastic curb.	McCree Design Builders, Inc.	Agreement No. 12CM12SCONMCCREE for Construction Management Services RFQ No. 12CM12	Change Order No. 07 to GMP No. 01	\$32,838	John T. Morris, Chief Facilities Officer	4/18/14
34	Waterford ES	Technology upgrades scope modifications. This comprises the inclusion of projectors and millwork deletion credits, whiteboards and backing within walls additions, and associated drywall, electrical and low voltage work.	McCree Design Builders, Inc.	Agreement No. 12CM12SCONMCCREE for Construction Management Services RFQ No. 12CM12	Change Order No. 06 to GMP No. 01	(\$61,612)	Superintendent	4/7/14

## APRIL CHANGE ORDERS

I. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
35	Wheatley ES	Technology upgrades scope modifications. This comprises the inclusion of projectors, millwork modifications, whiteboards and backing within walls additions, associated drywall, electrical and low voltage work.	Gilbane Building Company	Agreement No. 13CM03SCONGILBANE for Construction Management Services RFQ No. 13CM03	Change Order No. 05 to GMP No. 02	(\$7,178)	Sr. Director, Construction	4/1/14
36	Wheatley ES	Scope modifications and reductions to existing gymnasium to include removal requirements for existing bleacher demolition, masonry infill along the exterior wall, indoor resilient sports flooring, new telescoping bleachers, 2-fire alarm pull stations and 1-speaker strobe, adding requirement for blocking the existing access points to the area beneath the bleachers and electrical and systems removal from beneath the bleacher area.	Gilbane Building Company	Agreement No. 13CM03SCONGILBANE for Construction Management Services RFQ No. 13CM03	Change Order No. 04 to GMP No. 02	(\$173,268)	Superintendent	4/7/14
TRANSACTIONAL CHANGE ORDERS								
37	Bonneville ES	Estimated ODP.	Clancy & Theys Construction Company	Agreement No. 12CM14004B for Construction Management Services RFQ No. 12CM14	Change Order No. 01	(\$75,878)	John T. Morris, Chief Facilities Officer	4/16/14
38	Dr. Phillips ES	Estimated ODP.	Pirtle Construction Company	Agreement No. 11CM08SCONPIRTLE for Construction Management Services RFQ. 11CM08	Change Order No. 02 to GMP No. 01	(\$89,364)	John T. Morris, Chief Facilities Officer	4/8/14

## APRIL CHANGE ORDERS

I. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
39	Oak Ridge HS	Estimated ODP.	ACY Contractors, LLC for	Agreement No. 12CM14008A Construction Management Services RFQ No. 12CM14	Change Order No. 01	(\$159,791)	John T. Morris, Chief Facilities Officer	4/7/14
40	Winter Park HS	Estimated ODP.	ACY Contractors, LLC	Agreement No. 12CM14006B for Construction Management Services RFQ No. 12CM14	Change Order No. 01	(\$159,791)	John T. Morris, Chief Facilities Officer	4/7/14

## MAY CHANGE ORDERS

II. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
1	Dr. Phillips ES	Provide an extension of the left turn lane, heading southbound, on Dr. Phillips Blvd. and perform re-stripping on Wallace Road to increase the left turn lane stacking.	Pirtle Construction Company	Agreement No. 11CM08SCONPIRTLE for Construction Management Services RFQ No. 11CM08	Change Order No. 04 to GMP No. 01	\$150,962	Superintendent	5/22/14
2	Dr. Phillips ES	Tot lot playground surface upgrade to rubberize decking.	Pirtle Construction Company	Agreement No. 11CM08SCONPIRTLE for Construction Management Services RFQ No. 11CM08	Change Order No. 03 to GMP No. 01	\$25,416	John T. Morris, Chief Facilities Officer	5/7/14
3	Dr. Phillips HS	Furnish & install new security door contacts in building 200, 300 and 400.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	CCD No. 18 to GMP No. 01	\$15,125	Sr. Director, Construction	5/21/14
4	Dr. Phillips HS	Furnish and install new food service equipment at Building 500.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	CCD No. 17 to GMP No. 01	\$161,121	Superintendent	5/21/14
5	Dr. Phillips HS	Provide Labor and Materials to install gas piping at 3 teacher stations and one student station due to leaks found in the existing gas piping.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	CCD No. 16 to GMP No. 01	\$12,877	Sr. Director, Construction	5/2/14
6	Dr. Phillips HS	Scope modification for removal and replacement of all wall panels of exterior insulation and finishing system and panel sealant joints.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	CCD No. 15 to GMP No. 01	\$0	John T. Morris, Chief Facilities Officer	5/2/14

## MAY CHANGE ORDERS

II. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
7	John Young ES & Shingle Creek ES Replacements	Plumbing, Mechanical and Electrical work in boys and girls restroom Shingle Creek ES.	Walbridge Aldinger Company	Agreement No. 13CC05WALBRIDGE for Construction Management Services Bid No. 13CC05	CCD No. 6	\$10,000	Sr. Director, Construction	5/21/14
8	John Young ES & Shingle Creek ES Replacements	Plumbing, Mechanical and Electrical work in boys and girls restroom at John Young ES.	Walbridge Aldinger Company	Agreement No. 13CC05WALBRIDGE for Contractual Services Bid No. 13CC05	CCD No. 07	\$10,000	Sr. Director, Construction	5/21/14
9	Lake Silver ES	Reconciliation of CCD 01: Addition of and relocation of electrical and systems raceways/circuitry and power systems, drywall modifications/patching, millwork deletions, maker boards/tack strips, and ceiling modifications/soffits; Furnish and install 52 low-voltage cut-in rings.	Williams Company Building Division, Inc.	Agreement No. 12CM13SCONWILLIAMS for Construction Management Services RFQ No. 12CM13	Change Order No. 04 to GMP No. 01	\$47,133	John T. Morris, Chief Facilities Officer	5/28/14
10	Pineloch ES & Ocoee ES Replacements	Grille installation to the kiln room for air distribution at Pineloch ES.	McCree Design Builders, Inc.	Agreement No. 13CC04MCCREE for Contractual Services Bid No. 13CC04	CCD No. 20	\$1,866	Sr. Director, Construction	5/20/14
11	Pineloch ES & Ocoee ES Replacements	Grille installation to the kiln room for air distribution at Ocoee ES.	McCree Design Builders, Inc.	Agreement No. 13CC04MCCREE for Contractual Services Bid No. 13CC04	CCD No. 19	\$1,866	Sr. Director, Construction	5/8/14
12	Pineloch ES & Ocoee ES Replacements	Installation of an in-line drain on top of an existing 2-way clean out at Ocoee ES.	McCree Design Builders, Inc.	Agreement No. 13CC04MCCREE for Contractual Services Bid No. 13CC04	CCD No. 15	\$1,753	Sr. Director, Construction	5/8/14
13	Pineloch ES & Ocoee ES Replacements	Increase the size of the water line (and fittings) crossing Orlando Avenue from 10 " to 12" for Ocoee ES.	McCree Design Builders, Inc.	Agreement No. 13CC04MCCREE for Contractual Services Bid No. 13CC04	Change Order No. 15	\$7,184	Sr. Director, Construction	5/14/14
TRANSACTIONAL CHANGE ORDER								

## MAY CHANGE ORDERS

II. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
14	Cypress Creek HS	Estimated ODP.	Wharton-Smith, Inc.	Agreement No. 11CM11SCONWHARTON for Construction Management Services RFQ No. 11CM11	Change Order No. 04 to GMP No. 02	(\$1,000,000)	John T. Morris, Chief Facilities Officer	5/21/14
15	Lakeview MS	Estimated ODP.	Wharton-Smith, Inc.	Agreement No. 12CM14001B for Construction Management Services RFQ No. 12CM14	Change Order No. 01	\$235,500	John T. Morris, Chief Facilities Officer	5/21/14



## JUNE CHANGE ORDERS

III. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
1	Bonneville ES	Re-roof the low roof of kitchen due to installation of new equipment.	Clancy & Theys Construction Company	Agreement No. 12CM14004B for Construction Management Services RFQ No. 12CM14	Change Order No. 03	\$31,551	John T. Morris, Chief Facilities Officer	6/12/14
2	Bonneville ES	Chilled water lines rerouting due to line interference with replacement of grease traps.	Clancy & Theys Construction Company	Agreement No. 12CM14004B for Construction Management Services RFQ No. 12CM14	Change Order No. 02	\$6,861	Sr. Facilities Manager, Capital Renewal	6/10/14
3	Cypress Creek HS	Provide all labor, Material and equipment required to re-route the existing utilities to a depth that will not conflict with the new emergency access road elevation.	Wharton-Smith, Inc.	Agreement No. 11CM11SCONWHARTON for Construction Management Services RFQ No. 11CM11	CCD No. 01 to GMP No. 02	\$25,000	Sr. Director, Construction	6/13/14
4	Cypress Creek HS	Credit for indoor air quality measurements procedures.	Wharton-Smith, Inc.	Agreement No. 11CM11SCONWHARTON for Construction Management Services RFQ No. 11CM11	Change Order No. 05 to GMP No. 02	(\$20,533)	Sr. Director, Construction	6/3/14
5	Dr. Phillips HS	Replacement of three (3) double dome barrel vault skylights and associated wood blocking in Building 500.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	CCD No. 21 to GMP No. 01	\$32,578	John T. Morris, Chief Facilities Officer	6/19/14
6	Dr. Phillips HS	Installation of new heavy duty rolled vinyl flooring in the dance rehearsal room 1-115 that includes transition strips and welded seams.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	CCD No. 20 to GMP No. 01	\$11,160	John T. Morris, Chief Facilities Officer	6/19/14

## JUNE CHANGE ORDERS

III. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
7	Dr. Phillips HS	Plumbing work for electric water coolers and wall hydrants additions in dining areas (5-100 and 5-101).	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	CCD No. 19 to GMP No. 01	\$6,498	Sr. Director, Construction	6/12/14
8	Dr. Phillips HS	Reconcile CCD 05: Replace approximately 252 square feet of metal decking in building 600, provide new head of wall fire protection, re-roofing, protect electric room and safety requirements during the work operation.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	Change Order No. 24 to GMP No. 01	\$18,178	Sr. Director, Construction	6/26/14
9	Dr. Phillips HS	Reconcile CCD 08: Relocate and replace acid drain piping and associated plumbing in several locations in building 300.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	Change Order No. 25 to GMP No. 01	\$39,477	John T. Morris, Chief Facilities Officer	6/26/14
10	Dr. Phillips HS	Replacement of CCD 03: Installation of drywall and framing to finish walls at building 600.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	Change Order No. 23 to GMP No. 01	\$16,323	John T. Morris, Chief Facilities Officer	6/18/14
11	Dr. Phillips HS	Furnish and install additional tile and masonry at added wing walls in modified group restrooms at building 200, 400 and 600.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	Change Order No. 22 to GMP No. 01	\$9,661	Sr. Director, Construction	6/3/14
12	Dr. Phillips HS	Replacement of CCD 04: Additional supports for existing piping in building 100 and building 600.	James A. Cummings, Inc., a Tutor Perini Company	Agreement No. 10CM18SCONJACUMMINGS for Construction Management Services RFQ No. 10CM18	Change Order No. 20 to GMP No. 01	\$27,188	John T. Morris, Chief Facilities Officer	6/5/14

## JUNE CHANGE ORDERS

III. CHANGE ORDERS APPROVED								
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	DOC #	C.O. AMOUNT	APPROVAL REQUIRED	APPROVAL DATE
13	Lake Silver ES	Install two framed vestibules with hard ceilings, wood doors, fire protection, lighting, and new fire alarm devices at the cafeteria restrooms.	Williams Company Building Division, Inc.	Agreement No. 12CM13SCONWILLIAMS for Construction Management Services RFQ No. 12CM13	CCD No. 02 to GMP No. 01	\$10,462	Sr. Director, Construction	6/12/14
14	Lake Silver ES	Replace the storefront windows at rooms 121 and 122 due to deterioration.	Williams Company Building Division, Inc.	Agreement No. 12CM13SCONWILLIAMS for Construction Management Services RFQ No. 12CM13	Change Order No. 05 to GMP No. 01	\$18,209	Sr. Director, Construction	6/11/14
15	Waterford ES	Reduction of the size of soffit heights and adjustments to the size of HVAC duct aspect ratio, alignments and spacing of the overhead systems in the connecting corridor. Additional 15 days.	McCree Design Builders, Inc.	Agreement No. 12CM12SCONMCCREE for Construction Management Services RFQ No. 12CM12	CCD No. 02 to GMP No. 01	\$17,164	Sr. Director, Construction	6/30/14
16	Wheatley ES	Provide all labor, material & equipment required to change doors and relocate the magnetic hold open to doors 120K and 100AC.	Gilbane Building Company	Agreement No. 13CM03SCONGILBANE for Construction Management Services RFQ No. 13CM03	Change Order No. 06 to GMP No. 02	\$13,975	John T. Morris, Chief Facilities Officer	6/18/14
TRANSACTIONAL CHANGE ORDERS								
17	Ronald Blocker Educational Leadership Center	Estimated ODP.	H. J. High Construction Company	Agreement No. 12CM14007B for Construction Management Services RFQ No. 12CM14	Change Order No. 01	(\$291,909)	John T. Morris, Chief Facilities Officer	6/24/14

## APRIL AMENDMENTS

IV. CONTRACTS AMENDED							
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	APPROVAL DATE
1	Clay Springs ES Replacement	Additional test borings for location of new retention pond.	Geotechnical and Environmental Consultants, Inc.	Amendment No. 01 to Work Authorization No. 0803238 for Geotechnical Services RFQ No. 0803PS	\$5,148	Sr. Director, Construction	4/24/14
2	Colonial HS	Additional services for re-assessment and structural design revisions to address settlement at the visitor's aluminum bleachers. (Est. Constr. Cost \$30,000).	AVCON, Inc.	Amendment No. 01 to Work Authorization No. 0201071 for Structural Engineering Services RFQ No. 0201PS	\$2,571	Sr. Facilities Manager, Capital Renewal	4/8/14
3	District-Wide	Staffing modification to replace principal in charge.	Terracon Consultants, Inc.	Amendment No. 01 Agreement No. 1307CCONTEERRACON for Building Envelope Consultant Services RFQ No. 1307PS	\$0	John T. Morris, Chief Facilities Officer	4/27/14
4	District-Wide	Rate schedule modification.	Hanson Professional Services, Inc.	Amendment No. 04 to Agreement No. 1201CCONHANSON for Commissioning Services RFQ No. 1201PS	\$0	John T. Morris, Chief Facilities Officer	4/4/14
5	District-Wide	Staffing schedule modification.	Hanson Professional Services, Inc.	Amendment No. 03 to Agreement No. 1201CCONHANSON for Commissioning Services RFQ No. 1201PS	\$0	John T. Morris, Chief Facilities Officer	4/4/14
6	Dr. Phillips HS	Additional design services for replacement of kitchen equipment originally scheduled to be retained and re-used with new equipment. (Est. Constr. Cost \$143,610).	C. T. Hsu & Associates, P.A.	Amendment No. 03 to Agreement No. 1013SCONCTHSU for Architectural & Engineering Services RFQ No. 1013PS	\$1,075	Sr. Director, Construction	4/17/14
7	Elementary School Site 63-E-W-4	Staffing schedule modification (contract requirement) and additional design services for four (4) to six (6) gopher tortoises relocation (scope requirement).	Schenkel & Shultz, Inc.	Amendment No. 01 to Agreement No. 13RU15SCONSCHENKEL for Architectural & Engineering Services RFQ No. 13RU15	\$19,028	Sr. Facilities Director, Planning & Design	4/8/14

## APRIL AMENDMENTS

IV. CONTRACTS AMENDED							
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	APPROVAL DATE
8	Lovell ES Replacement	Additional boundary and topographic surveying services to locate all above ground and subsurface utilities, storm water and sanitary sewer systems.	AMEC Environment and Infrastructure, Inc.	Amendment No. 01 to Work Authorization No. 0807111 for Surveying Services RFQ No. 0807PS	\$6,973	Sr. Director, Construction	4/24/14
9	Northeast Maintenance	Additional services for evaluation and design of appropriate reinforcement to comply with wind load requirements per Florida building codes. (Est. Constr. Cost \$63,080).	A/R/C Associates, Inc.	Amendment No. 01 to Work Authorization No. 0515043 for Roofing Consulting Services RFQ No. 0515PS	\$6,230	Sr. Facilities Manager, Capital Renewal	4/15/14
10	Spring Lake ES Replacement	Additional services for limited asbestos bulk sampling of abandoned underground piping.	EE&G Environmental Services, LLC	Amendment No. 01 to Work Authorization No. 1209005 for Environmental Consulting Services RFQ No. 1209PS	\$570	Sr. Director, Construction	4/11/14

## MAY AMENDMENTS

V. CONTRACTS AMENDED							
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	APPROVAL DATE
1	District-Wide	Staffing schedule modification.	KBJ Architects, Inc.	Amendment No. 03 to Agreement No. 1301CCONKBJ for Architectural & Engineering Services RFQ No. 1301PS	\$0	John T. Morris, Chief Facilities Officer	5/12/14
2	Dr. Phillips HS	Additional design services to address current condition related to erosion control issues. (Est. Constr. Cost \$65,000).	C. T. Hsu & Associates, P.A.	Amendment No. 04 to Agreement No. 1301SCONCTHSU for Architectural & Engineering Services RFQ No. 1301PS	\$2,990	Sr. Director, Construction	5/21/14
3	Lovell ES Replacement	Additional services for further geotechnical evaluation of conditions within the proposed stormwater pond located in the northern portion of site and proposed building location in the central portion of the site.	Terracon Consultants, Inc.	Amendment No. 01 to Work Authorization No. 0803259 for Geotechnical & Environmental Services RFQ No. 0803PS	\$4,960	Sr. Director, Construction	5/15/14
4	Ocoee ES Replacement	Additional services to perform asbestos air monitoring in compliance with National Emission Standards for Hazardous Air Pollutants.	AMEC Environment and Infrastructure, Inc.	Amendment No. 01 to Work Authorization No. 1209017 for Environmental Consulting Services RFQ No. 1209PS	\$3,695	Sr. Director, Construction	5/14/14

## MAY AMENDMENTS

V. CONTRACTS AMENDED							
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	APPROVAL DATE
5	Pineloch ES Replacement	Additional services to perform asbestos air monitoring in compliance with National Emission Standards for Hazardous Air Pollutants.	AMEC Environment and Infrastructure, Inc.	Amendment No. 01 to Work Authorization No. 1209016 for Environmental Consulting Services RFQ No. 1209PS	\$2,750	Sr. Director, Construction	5/14/14
6	Ronald Blocker Educational Leadership Center	Additional design services to modify elevator landings to include ADA ramp/transition at each floor of parking garage. (Est. Constr. Cost \$50,000).	MLM-Martin Architects, Inc.	Amendment No. 01 to Work Authorization No. 0202101 for Architectural & Engineering Services RFQ No. 0202PS	\$4,100	Sr. Facilities Manager, Capital Renewal	5/12/14

## JUNE AMENDMENTS

VI. CONTRACTS AMENDED							
ITEM NO.	SCHOOL	REASON FOR CHANGE	NAME OF FIRM	DESCRIPTION OF SERVICES	AMENDMENT	APPROVAL REQUIRED	APPROVAL DATE
1	Cypress Creek HS	Additional design services for a second floor addition to Building 1200 to increase classrooms, orchestra room and drama skills lab additions and existing kitchen upgrades. (Est. Constr. Cost \$4,545,000).	C. T. Hsu & Associates, P.A.	Amendment No. 02 to Agreement No. 1110SCONCTHSU for Architectural & Engineering Services RFQ No. 1110PS	\$130,916	Superintendent	6/16/14
2	District-Wide	Staffing schedule modification.	Leading Edge Land Services, Inc.	Amendment No. 02 to Agreement No. 0807CCONLEADING for Surveying Services RFQ No. 0807PS	\$0	John T. Morris, Chief Facilities Officer	6/25/14
3	Dr. Phillips HS	Additional design services for technology to incorporate digital curriculum changes in the north campus. (Est. Constr. Cost \$1,093,000).	C. T. Hsu & Associates, P.A.	Amendment No. 05 to Work Authorization No. 1013SCONCTHSU for Architectural & Engineering Services RFQ No. 1013PS	\$38,200	John T. Morris, Chief Facilities Officer	6/5/14



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